

Leggett Independent School District
Debt Transparency Information
August 31, 2022

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2019A	Yes	\$ 1,960,000	08/31/2022	\$ 1,820,000	\$ 541,713	\$ 2,361,713	02/15/2039
U/L Tax Ref Bds Ser 2019B	Yes	1,045,000	08/31/2022	755,000	83,350	838,350	02/15/2029
				<u>\$ 2,575,000</u>	<u>\$ 625,063</u>	<u>\$ 3,200,063</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2019A	NR	A	NR	NR
U/L Tax Ref Bds Ser 2019B	NR	A	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2019A	School Building
U/L Tax Ref Bds Ser 2019B	Refunding

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2019A	\$ 2,000,000	\$ 2,000,000	\$ -
U/L Tax Ref Bds Ser 2019B	1,072,998	1,072,998	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 3,005,000	\$ 2,575,000	\$ 3,200,063
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 2,575,000	\$ 3,200,063
Total authorized debt secured by Ad Valorem Taxation:	\$ 3,005,000		
Total outstanding Ad Valorem debt obligations:		\$ 2,575,000	\$ 3,200,063
Total authorized Ad Valorem debt per capita:	\$ 1,929		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,653	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,054
	<u>Population</u>		
2023 Est. Population: ^(a)	1,558		

^(a) Source: The Texas Municipal Advisory Council of Texas.