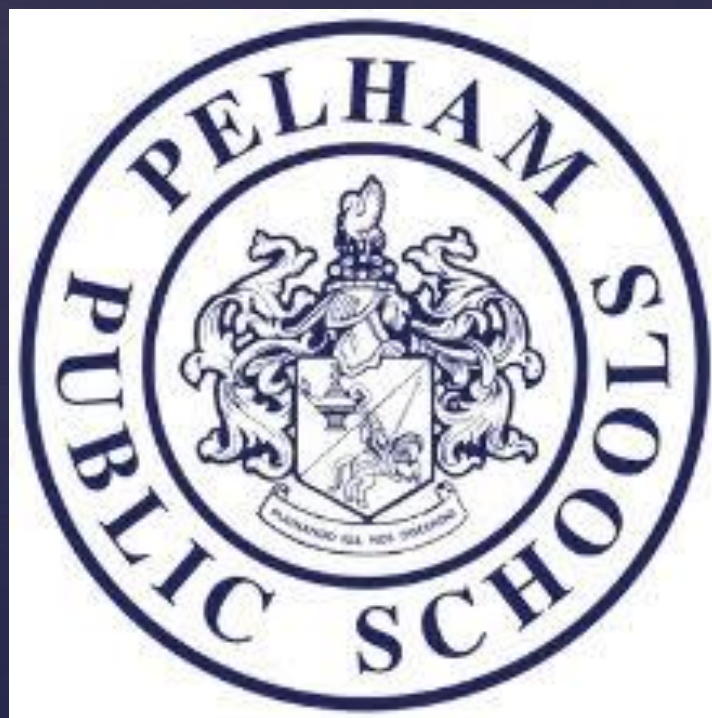


2018-2019 PROPOSED BUDGET



2018-19 PROPOSED BUDGET HIGHLIGHTS

\$73,650,000 Budget

1.20% Expense Budget to Budget Increase

2.42% Allowable Tax Levy Increase
(per NYS Tax Cap Formula)

2.09% Proposed Tax Levy Increase

2018-19 BUDGET HIGHLIGHTS

The Proposed Budget:

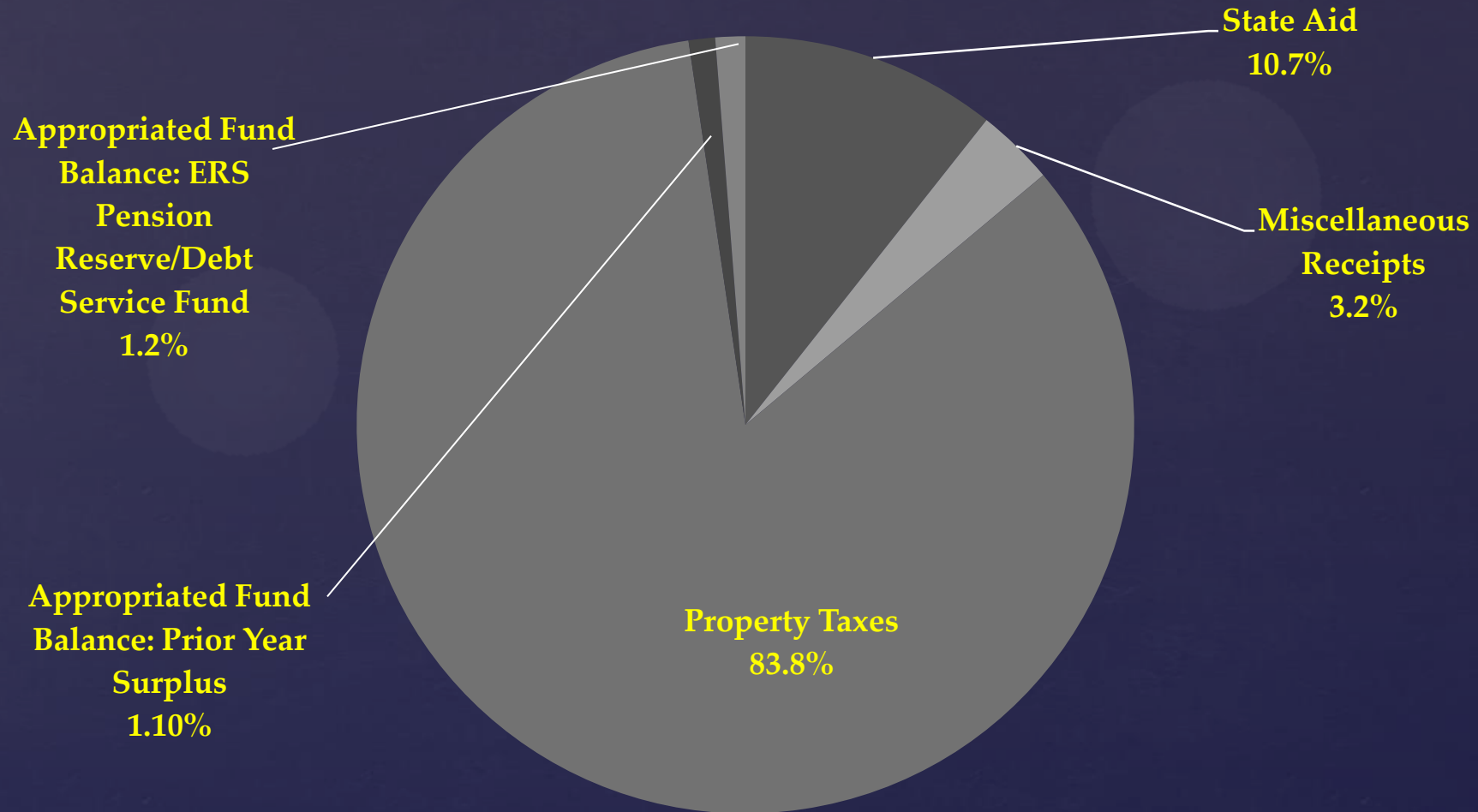
- Provides funding for expansion of Foreign Language at the Elementary School (FLES) to grade 4
- Creates a Secondary Special Education Supervisor position to relieve front line clinicians of administrative tasks and better serve students
- Creates a Social Worker position at Pelham Memorial High School
- Provides for implementation of the International Baccalaureate-Middle Years Programme through the 10th grade
- Maintains favorable class size
- Preserves all existing regular & special education programs, as well as extracurricular and athletic programs
- NYS tax cap compliant

2018-19
PROPOSED BUDGET
Revenue Budget

REVENUE BUDGET

Category	% Total Revenue	2017-18 Adopted Budget	2018-19 Preliminary Budget	Increase (Decrease)	% Change
Property Taxes	83.76%	\$60,427,331	\$61,692,210	\$1,264,879	2.09%
State Aid	10.66%	7,335,958	7,843,736	507,778	6.92%
Miscellaneous Receipts	3.24%	2,369,931	2,389,054	19,123	0.81%
Appropriation-Fund Balance	1.10%	1,396,780	810,000	(586,780)	(42.01)%
Appropriation-ERS Reserve	0.97%	725,000	715,000	(10,000)	(1.38)%
Appropriation-Debt Service Reserve	0.27%	325,000	200,000	(125,000)	(38.46)%
Appropriation-Capital Reserve	0.00%	200,000	-0-	(200,000)	(100.00)%
TOTAL REVENUE	100%	\$72,780,000	\$73,650,000	\$870,000	1.20%

2018-19 REVENUE BUDGET



PROPERTY TAXES

TAX LEVY CAP PROVISIONS

Budget Vote Provisions

If budget is within tax cap limit:

Need simple majority (50% + 1 voter) to pass

If budget is above the tax cap limit:

Need a 60% supermajority public vote to pass

Contingency Budget:

If no budget is approved, the district must adopt a contingency budget with 0% tax levy increase over prior year

- *This would result in significant expenditure reductions and/or increases to appropriations of fund balance in order to compensate for reduced tax revenue of \$1.3 million*

PROJECTED TAX LEVY CALCULATION: FY 2018-19

NYS Tax Cap Formula Components		2018-19 Amount	%
FY17-18 Tax Levy		\$60,427,331	
x Tax Base Growth Factor		1.0038	0.38%
- Prior Year Exclusions	Capital	\$(1,534,989)	(2.54%)
= FY17-18 Tax Levy Limit		\$59,121,966	
x Allowable Levy Growth Factor (capped at 2.0% for 2018-19; actual CPI=2.13%)		1.02	1.96%
= FY18-19 Tax Levy Limit (before Exclusions)		\$60,304,405	
+ Current Year Exclusions	Capital	\$1,387,805	2.29%
	Pension	\$0	0.00%
= FY18-19 Projected Allowed Tax Levy		\$61,692,210	2.09%
FY18-19 Proposed Budget Tax Levy		\$61,692,210	2.09%

STATE AID

STATE AID

10.6% of Revenue Budget

Category	% Total Aid	2017-18 Adopted Budget	2018-19 Preliminary Budget	Increase (Decrease)	% Change
Foundation Aid	43.95%	\$3,326,930	\$3,447,479	\$120,549	3.62%
Building Aid	28.32%	2,014,789	2,221,314	206,525	10.25%
BOCES Aid	15.65%	1,013,222	1,227,764	214,542	21.17%
Transportation Aid	5.25%	394,576	411,441	16,865	4.27%
Instructional Materials Aid	3.36%	259,182	263,424	4,242	1.64%
High Tax Aid	1.49%	116,596	116,596	-	0.00%
High & Private Excess Cost Aids	1.98%	210,663	155,718	(54,945)	(26.08)%
TOTAL STATE AID	100%	\$7,335,958	\$7,843,736	\$507,778	6.92%

MISCELLANEOUS RECEIPTS

MISCELLANEOUS RECEIPTS

3.2% of Revenue Budget

Category	2017-18 Adopted Budget	2018-19 Preliminary Budget	Increase (Decrease)	% Change
Tuition	\$1,062,409	\$1,032,814	(\$29,595)	(2.79%)
Sales Tax	655,000	680,000	25,000	3.82%
Health Services	152,950	152,950	0	0.0%
Refund-Prior Year Expenses	343,400	358,400	15,000	4.37%
All Other	156,172	164,890	8,718	5.58%
TOTAL MISCELLANEOUS RECEIPTS	\$2,369,931	\$2,389,054	\$19,123	0.81%

APPROPRIATIONS AS OTHER FUNDING SOURCES:

USE OF
FUND BALANCE & RESERVES

APPROPRIATIONS

2.3% of Revenue Budget

2018-19 Preliminary Budget includes \$1,725,000 in Appropriations Used as Financing Sources:

- Appropriation of Fund Balance-Prior Year Surplus \$810,000
 - ⌘ Represents appropriation of General Fund fund balance at the end of the school year; used to balance the 2018-19 budget
 - ⌘ Ongoing practice for many school districts
 - ⌘ Amount reduced by \$586,780 from prior year budget of \$1,396,780
- Appropriation of ERS Reserve \$715,000
 - ⌘ Represents appropriation from the Employee Retirement System (ERS) Reserve
 - ⌘ Partially offsets budgeted ERS expenditures of \$754,395
- Appropriation of Debt Service Fund \$200,000
 - ⌘ Amount reduced by \$125,000 from prior year budget of \$325,000

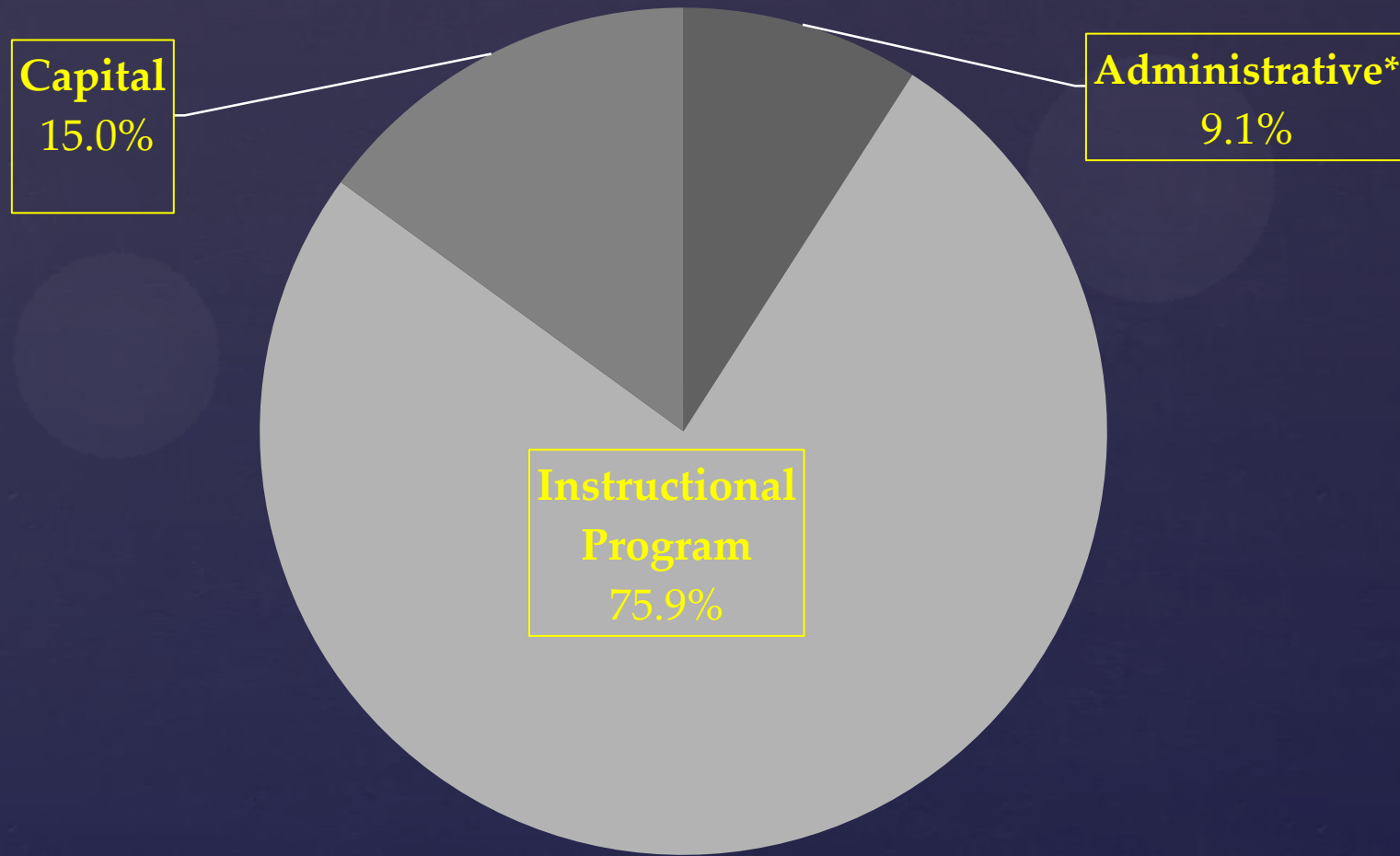
2018-19
PRELIMINARY BUDGET
Expenditure Budget

EXPENDITURE BUDGET

Category	% Total Expense	2017-18 Adopted Budget	2018-19 Preliminary Budget	Increase (Decrease)	% Change
Salaries	56.5	\$40,807,339	\$41,618,368	\$811,029	1.99%
Employee Benefits	22.9	16,254,070	16,879,749	625,679	3.85%
<i>Note: Salaries & Employee Benefits together comprise almost 80% of the Budget</i>					
Contractual	7.9	6,025,976	5,825,709	(200,267)	(3.32)%
BOCES Services	4.9	3,812,104	3,578,550	(233,554)	(6.13)%
Inter-fund Transfer- Debt Service	4.8	3,428,049	3,559,119	131,070	3.82%
Materials & Supplies	1.4	1,058,876	1,010,827	(48,049)	(4.54)%
Tuition	0.7	372,950	530,094	157,144	42.14%
Textbooks	0.3	192,890	210,456	17,566	9.11%
Inter-fund Transfers – Special Aid & Capital	0.4	655,000	280,000	(375,000)	(57.25)%
Equipment	0.2	172,746	157,128	(15,618)	(9.04)%
TOTAL	100%	\$72,780,000	\$73,650,000	\$870,000	1.20%

2018-19 EXPENDITURE BUDGET

3 Component Categories



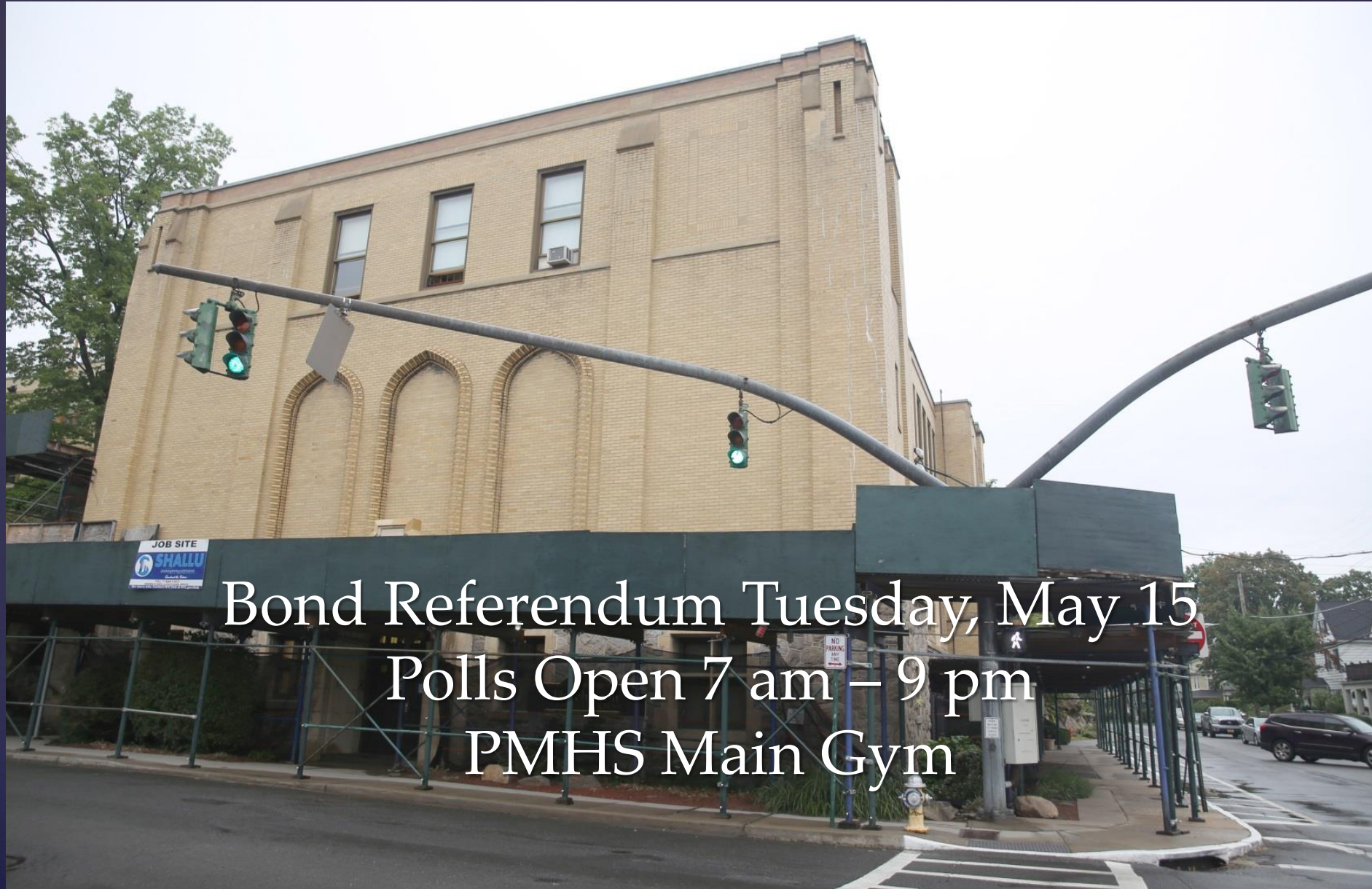
*Note: The Administrative portion of the budget cannot exceed 10% of the total budget per NYS law.

BUDGET CATEGORIES DRIVING BUDGET-TO-BUDGET CHANGE

Salaries	\$811,029	1.11%
Contractual	(200,267)	(0.28)%
Inter-fund Transfer-Capital	(375,000)	(0.52)%
Equipment	(15,618)	(0.02)%
Inter-fund Transfer-Debt Service	131,070	0.19%
Tuition	157,144	0.23%
Materials & Supplies	(48,049)	(0.07)%
Textbooks	17,566	0.02%
BOCES	(233,554)	(0.32)%
Employee Benefits	625,679	0.86%
TOTAL	\$870,000	1.20%

SUMMARY OF BUDGET TO BUDGET CHANGES

REVENUE & OTHER FINANCING SOURCES		EXPENDITURES	
Property Taxes	\$1,264,879	Salaries	\$811,029
State Aid	507,778	Employee Benefits	625,679
Miscellaneous Receipts	19,123	Tuition	157,144
Appropriation of Prior Year Fund Balance	(586,780)	Interfund Transfer-Debt Service	131,070
		Textbooks	17,566
Appropriation from Debt Service Fund	(125,000)	Interfund Transfer-Capital	(375,000)
		Contractual	(200,267)
Appropriation from Capital Reserve	(200,000)	BOCES	(233,554)
		Materials & Supplies	(48,049)
Appropriation from ERS Reserve	(10,000)	Equipment	(15,618)
NET INCREASE	\$870,000	NET INCREASE	\$870,000



Bond Referendum Tuesday, May 15
Polls Open 7 am – 9 pm
PMHS Main Gym

Proposition 1 - \$52,900,000

- ⌘ **New Hutchinson School** to address accessibility, safety and security, projected enrollment, and infrastructure
- ⌘ **Renovation at PMHS/PMS** to provide 6 additional classrooms, dedicated orchestra rehearsal and storage rooms, science lab and research room upgrades
- ⌘ **Security & ADA accessibility upgrades** at Prospect Hill School including a double-door security vestibule, new elevator, and bathroom upgrades
- ⌘ **Replacement of PMHS annex roof & parapets/masonry** repointing at PMS

Proposition 2 - \$4,624,892

- & Turfing of Glover baseball/practice fields (Varsity, A, and B)
- & Tennis Court replacement at Glover Complex
- & Irrigation and renovation of Prospect Hill field



* If Proposition 2 passes, it will only be implemented if Proposition 1 also passes

Estimated Annual Tax Impacts

- ⌘ Proposition 1: \$79 per \$100,000 assessed home value
- ⌘ Proposition 2: \$7 per \$100,000 assessed home value

Home Value	Proposition 1	Propositions 1 & 2 Combined
\$500,000	\$393 per year	\$429 per year
\$800,000	\$628 per year	\$687 per year
\$1.2 million	\$942 per year	\$1,031 per year

Notes on Tax Impact

- ⌘ Estimated annual tax impacts based on 2017-18 base proportions and assessment roll.
- ⌘ The interest rate used is the current Municipal Market Data (MMD) + 50 basis points to allow for changing rates.
- ⌘ Estimated annual tax impacts are calculated based on net local share which includes the reimbursement of state aid.
- ⌘ Full impact anticipated to be phased in by 2022-23

State Building Aid

- ⌘ District receives approximately 39% reimbursement in state aid for the aidable portions of these projects
- ⌘ Approximate projected aid for Proposition 1: \$13.9 million
- ⌘ Approximate projected aid for Proposition 2: \$2.2 million (Fields/athletic facilities projects expected to qualify for state building aid when paired with projects in Proposition 1)
- ⌘ Approximate projected aid for Propositions 1 & 2 combined: \$16.1 million

Issues at Hutchinson School – Façade and Building Envelope



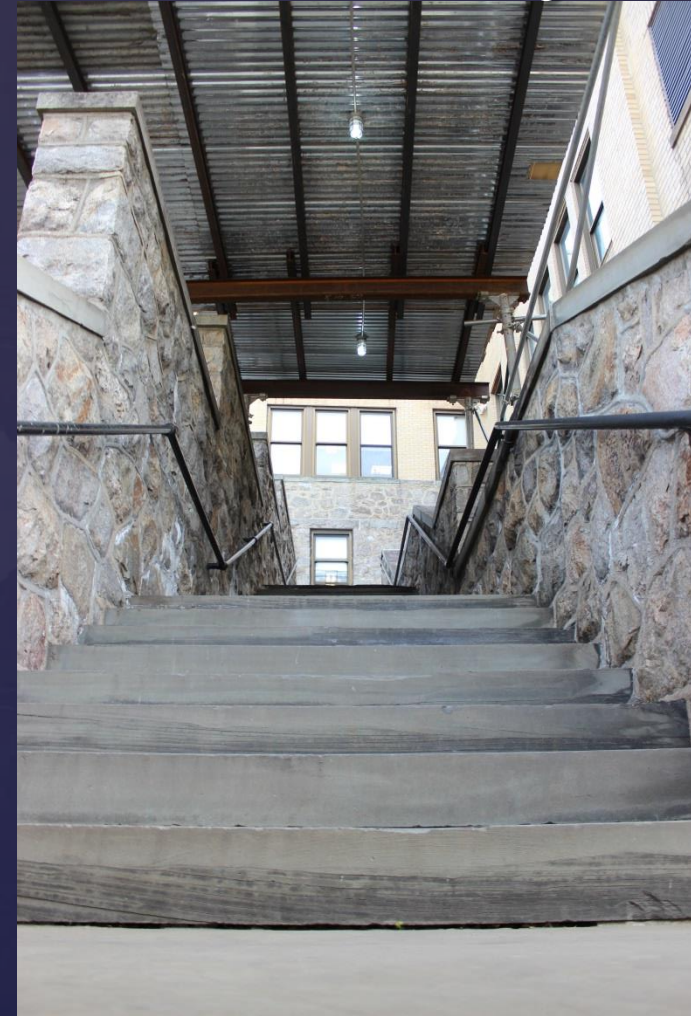
Façade/Building envelope

Issues at Hutchinson School - Accessibility



Above: Hutchinson School library

At right: 51 stairs leading to front entrance



Issues at Hutchinson School – Portables and Capacity



Above: Portable Classrooms at rear of school

At left: Converted Academic Intervention
Services room in basement

Hutchinson Decision Analysis

& Board reviewed
7 options for
renovation/
expansion of
Hutchinson as well as
concept of new
Hutchinson School

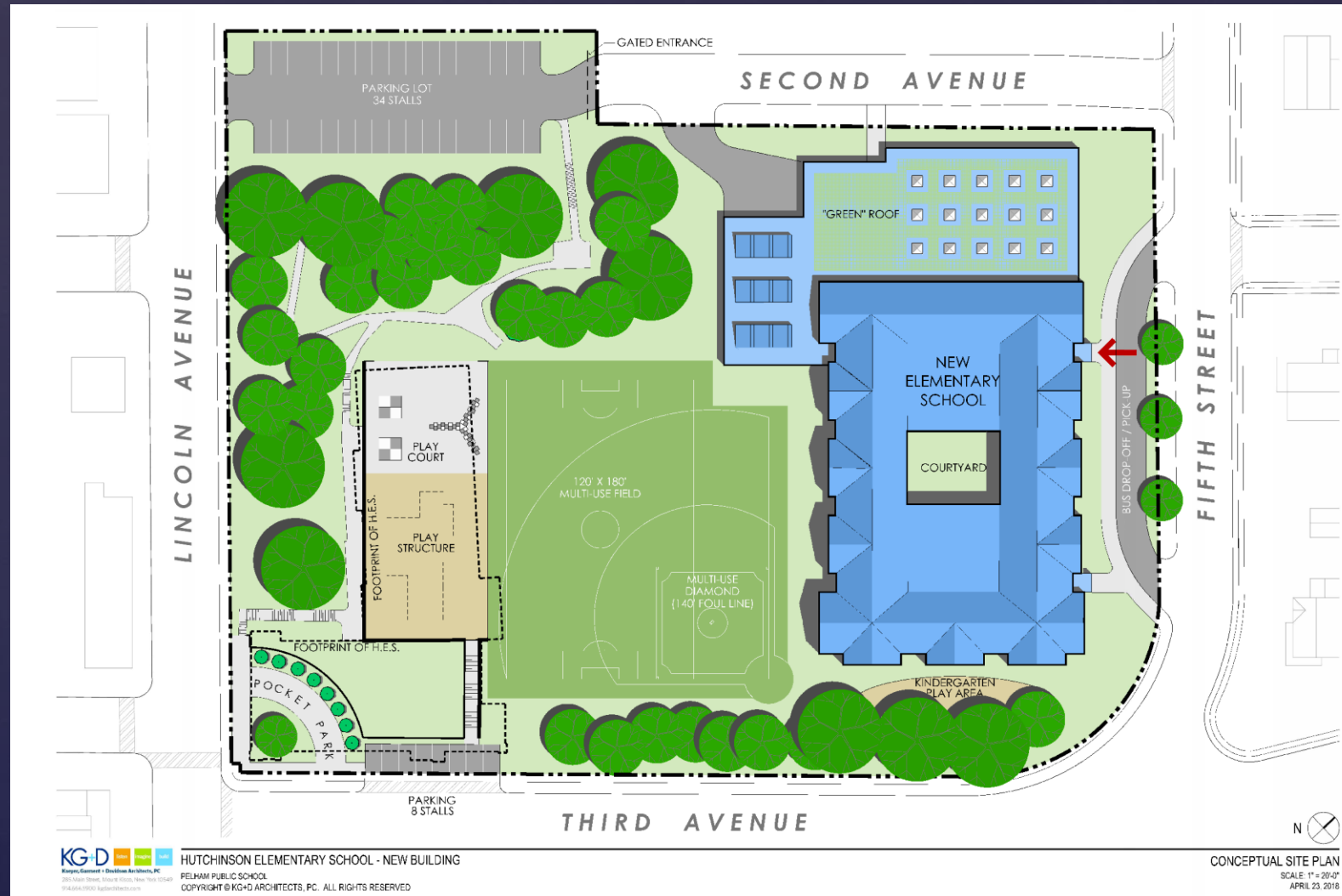
& Used Decision
Analysis to “score”
options

& Decision Analysis led
the majority of the
Board to support the
new school option

& Criteria:

- Capacity
- Educational program
- Safety
- Disruption to students during construction
- Stewardship of resources
- Preserving flexibility for new programming in future years
- Predictability during construction
- Value added to the community
- “Life quality” features

New Hutchinson School Draft Site Plan



New Hutchinson School

Draft Rendering (5th Street View)



VIEW FROM FIFTH STREET LOOKING SOUTHEAST (TOWARDS THIRD AVENUE)



HUTCHINSON ELEMENTARY SCHOOL - NEW BUILDING
PELHAM PUBLIC SCHOOL
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CONCEPTUAL RENDERING
APRIL 23, 2018

New Hutchinson School

Draft Rendering (Playground View)



VIEW FROM PLAYGROUND TOWARDS NEW BUILDING



HUTCHINSON ELEMENTARY SCHOOL - NEW BUILDING
PELHAM PUBLIC SCHOOL
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CONCEPTUAL RENDERING
APRIL 23, 2018

New Hutchinson School

Draft Rendering (Playground View)



Renovation of District Offices to Provide HS/MS Classrooms, Orchestra Rehearsal space and science lab upgrades

At right: PMHS Science Research room



At left: PMHS orchestra rehearsing on stage



Replacement of PMHS Annex Roof, Parapets & Masonry Repointing at PMS



Security & ADA Accessibility upgrades at Prospect Hill School



Above: Prospect Hill entryway

Below: Front entrance to Prospect Hill



Athletic Facilities/Fields Upgrades

- Turfing of Glover baseball/practice fields (Varsity, A, and B)
- Replacement of Glover tennis courts, and
- Renovation/irrigation of Prospect Hill field



Above: Cracking on Glover tennis courts



At left: Glover baseball/practice fields

The Bond Proposal – May 15, 2018

⌘ Proposition 1:

- **New Hutchinson School**
- **Prospect Hill School Security and ADA accessibility upgrades**
- **Renovation of MS/HS** to create additional classrooms, an orchestra rehearsal room, and science room upgrades
- **Replacement of PMHS annex roof & parapets/masonry repointing at PMS**

⌘ Proposition 2:

- Turfing of baseball fields Varsity, A and, B at Glover Complex
- Tennis court replacement at Glover Complex
- Irrigation and renovation of Prospect Hill Field

* If Proposition 2 passes, it will only be implemented if Proposition 1 also passes

Voter Registration

- ⌘ Must be registered with the Westchester County Board of Elections or with the School District
- ⌘ Three dates to register with District Clerk at 18 Franklin Place:
 - Monday, April 16, 10 am – 2 pm
 - Saturday, April 28 from 10 am - 2 pm
 - Monday, May 7 from 4 pm - 8 pm
- ⌘ Eligibility Requirements:
 - Be a U.S. citizen
 - Be a Pelham resident for at least 30 days prior to election
 - Be at least 18 years old by Election Day
 - Not claim the right to vote elsewhere
 - Be registered with either the County Board of Elections or with the School District Board of Registration

School Budget/Bond Vote &
School Board Election

Tuesday, May 15, 2018

Polls Open 7am – 9pm

PMHS Main Gym

www.pelhamschools.org/bond