Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Period \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_

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| **Component (Points Possible In Parenthesis)**  | **5****Complete and correct – exceeds standards** | **4****Missing 1-2 parts – meets standards** | **3****Missing 3-4 parts – adequate minimum standards** | **2****Missing 5-6 parts – some effort but lacking in major areas** | **1****Minimal effort – little evidence of completeness – major flaws** | **0****Section completely missing or no effort to include** |
| **Family Introduction (10 points)** \*A summary of your family that includes the names of your family members, where you live, your job titles, how you get to work, and a description of your general lifestyle  |  | .  |  |  |  |  |
| **Career Summary (10 points)** \* Use all of the information from your worksheets to create a more complete description in this section.\*Each partner should do a career summary, but if you work individually, you only need to explain your career. \*A somewhat detailed summary of your career, including education needed for the job. \*Explain why you would like the job you have chosen. \*Include an image that represents your career.\*Likely income level of you and your spouse |  |  |  |  |  |  |
| **Home Purchase (15 points)** \*Find a house anywhere in the U.S. that fits your budget and your career. \*Remember that your home budget is your combined incomes. \*Photo of home\*Address of home (including city)\*Price of home\*Description of home including number of bathrooms, square footage, number of bedrooms. \*Down payment amount and where money came from. This should be between 3%-20% of home’s sale price. (be realistic) \*Likely interest rate\*Type of mortgage (fixed? 15 or 30 year?)\*Monthly payment |  |   |  |  |  |  |
| **Auto Purchase (10 points)** \*Find a new or used automobile that you are interested in purchasing that fits your budget and career.\*If you have a partner, each partner should report on an automobile. \*Image of the auto purchased \*Price of the auto purchased \*Year, Make, Model of auto purchased \*A paragraph explaining why the car was a good choice. |   |   |  |  |  |  |
| **Family Budget (15 points)** \*Create a monthly budget that includes all of the information found on the “Budget Worksheet” in PART II. \*Remember your budget now factors in two incomes.\*Show total income, total expenses and discuss the difference. Are you operating within your budget or over budget and write a paragraph to explain the overage and how to correct it or under budget what will you do with the remaining money?  |   |   |  |  |  |  |

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| **Saving and Investing (10 points)** \*Create a savings and investing plan based on the amount of money you save per month in your “Other” portion of your budget. \*Total money invested per month. \*Description of your different investments (example 401K, IRA, Mutual Fund, Bonds, Savings Acct, etc.) and how much money you put into each per month \*Brief description of why different investments were chosen |   | .  |  |  |  |  |
| **Will (10 points)** \*Describe information found in a will.\*If you have a partner, both partners should complete their own will. \* complete a typed simple will\*complete a holographic will in your own handwriting that describes funeral wishes, medical wishes, A bullet point description of who will inherit your stuff and who will take care of your children if you and your spouse die. Assume that your parents are no longer alive. List any individual items that you would like to go to particular people, where a copy of your will is located and any banking and additional important information and where is can be found. |   |  |  |  |  |  |
| **Conclusion Paragraph (5 points)**\*write a brief summary ties your project up and concludes what you have said.  |  |  |  |  |  |  |
| **Source List (5 points)** \*Make a list of all sources you used on this project. |  |  |  |  |  |  |
| **Appendix (5 points)**Include ALL graded worksheets for each partner. | . |  |  |  |  |  |
| **Meets general project criteria(5 points)*** **Typed**
* **Binder**
* **Tabs**
* **Organized**
* **All parts there**
 |  |  |  |  |  |  |
| **Presentation (x 5)*** **All aspects represented**
* **Good tone and voice**
* **Good design and organization**
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