

INSURANCE ENROLLMENT FORM

Please use this form to apply for coverage. Simply fill in any missing information below. Don't forget to include your Social Security Number, Birthdate, sign your name and enter today's date.

Return completed form to _____ Return to your employer. Be sure to make a copy for your records.



GROUP BENEFIT
SOLUTIONS

Employer: Wyoming School Boards Association

Location: _____

Offered by Life Insurance
Company of North America

ALL ABOUT YOU – THE EMPLOYEE

Your Name _____ Social Security # _____ Birthdate _____
Address _____ City _____ State _____ Zip _____
Work Phone _____ Home Phone _____ Employee ID # _____ Gender: _____

COMPLETE THIS SECTION ONLY IF YOU WANT COVERAGE FOR YOUR SPOUSE

☐ I am currently married and my date of marriage is: _____

My Spouse's Information

Name _____ Social Security # _____
Birthdate _____ Gender _____

YOUR COVERAGE ELECTIONS

View the enclosed Summary of Benefits for full costs and instructions for how to calculate premium.

Employee-Paid (Voluntary) Accidental Death & Dismemberment Insurance Policy # OK 960412

| Applicant | Available Coverage | Choose your desired coverage amount below or enter a different amount in the "Other" field. |
|-----------------|---|---|
| Employee | Units of \$10,000 up to \$500,000. | <input type="checkbox"/> \$10,000 <input type="checkbox"/> \$220,000 <input type="checkbox"/> \$500,000** <input type="checkbox"/> Other _____ <small>Amount must be a multiple of \$10,000.</small> <input type="checkbox"/> Decline Coverage |
| Family Option 1 | Spouse/Domestic Partner Principal Sum: If no Dependent Children are insured: 60% of the Employee's Principal Sum If one or more Dependent Children are insured: 50% of the Employee's Principal Sum. Maximum Benefit Amount: \$300,000 Dependent Child Principal Sum: If Spouse/Domestic Partner is insured: 15% of the Employee's Principal Sum If no Spouse/Domestic Partner is insured: 20% of the Employee's Principal Sum. Maximum Benefit Amount: \$35,000 | <input type="checkbox"/> Accept Coverage <input type="checkbox"/> Decline Coverage |
| Family Option 2 | Spouse/Domestic Partner Principal Sum: 100% of the Employee's Principal Sum. Maximum Benefit Amount: \$500,000 Dependent Child Principal Sum: 50% of the Employee's Principal Sum. Maximum Benefit Amount: \$50,000 | <input type="checkbox"/> Accept Coverage <input type="checkbox"/> Decline Coverage |

SIGN HERE TO ACCEPT YOUR DEDUCTION FROM YOUR PAYCHECK

I accept the insurance options chosen above. If premiums are to be paid by payroll, I authorize my employer to deduct the necessary amounts from my paycheck. If I did not choose coverage now, and I decide I want coverage at a later date, I may be required to provide evidence of insurability at my own expense. I understand that coverage is subject to New York Life Group Benefit Solutions' approval and that my insurance will not go into effect unless I am actively at work on the effective date. I also understand that coverage for each of my dependents will go into effect only if the person is not confined in a hospital or institution, or receiving certain medical treatment. I understand my information is protected by privacy laws and will be released only in accordance with these laws. Additional information about the rules and conditions around the requested insurance is described in the policy and certificate. Insurance coverage is underwritten by WY: Life Insurance Company of North America.

Please Sign Here

Signature _____

Date _____

BENEFICIARY SECTION

To specify a beneficiary, complete the section below. You will be the beneficiary for your spouse and child(ren). If you need additional space to indicate your beneficiary designations, attach a separate piece of paper using the below format including the appropriate policy number, the date, and your signature.

| Voluntary Accidental Death & Dismemberment Insurance | | | Policy No. OK 960412 | |
|--|--------------|------------------------|----------------------|---------------------------|
| Employee's Primary Beneficiary(ies): | Relationship | Social Security Number | Date of Birth | % (total must equal 100%) |
| | | | | |
| | | | | |
| | | | | |
| Employee's Contingent Beneficiary(ies): | Relationship | Social Security Number | Date of Birth | % (total must equal 100%) |
| | | | | |
| | | | | |
| | | | | |

Community Property Laws—If you are married, reside in a community property state (Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington or Wisconsin), and name someone other than your spouse as beneficiary payment of benefits may be delayed or disputed unless your spouse provides their signature in the space provided below.

Spouse Signature _____ Date ____ / ____ / ____

Employee Signature _____ Date ____ / ____ / ____

Created on 07/2022.