

## SWEETWATER COUNTY School District #1

WITHOUT MATHEMATICS, THERE'S NOTHING YOU CAN DO. EVERYTHING AROUND YOU IS MATHEMATICS. EVERYTHING AROUND YOU IS NUMBERS.

- Shakuntala Devi -

Because our kids are our future and the world needs problem-solvers now more than ever!



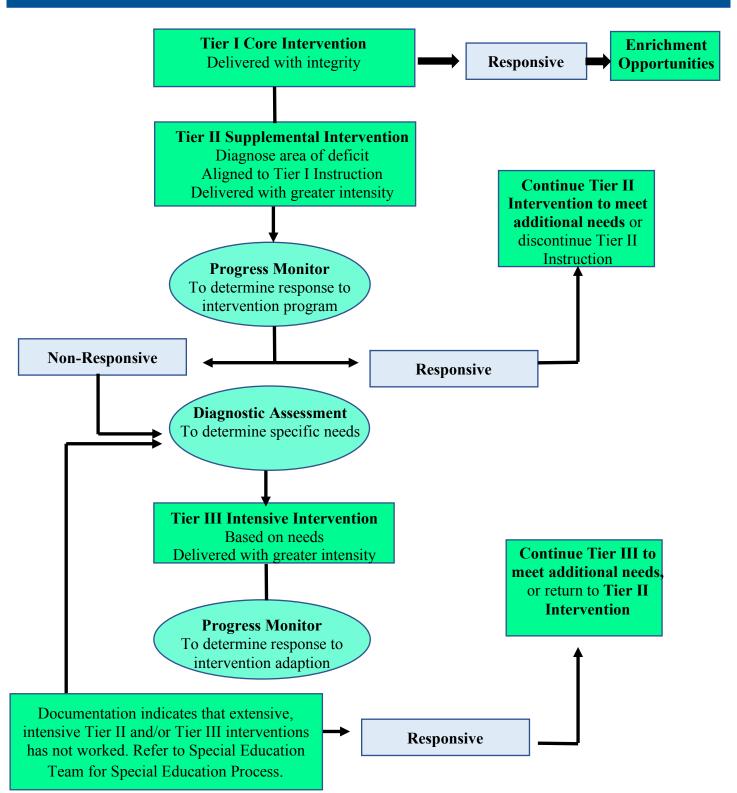
Mathematics excitement combines curiosity, connection making, challenge, creativity, and collaboration.

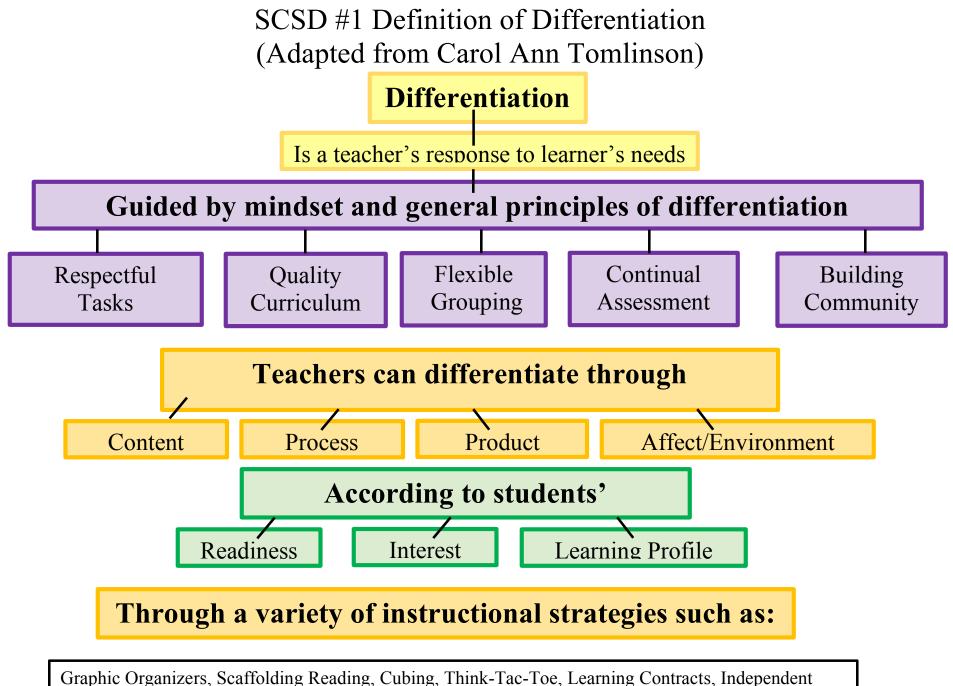
## Intervention Handbook

SCSD #1 Intervention Plans, Menu of Options, Tier 2 and Tier 3 Support

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## K-12 Intervention Plan Framework

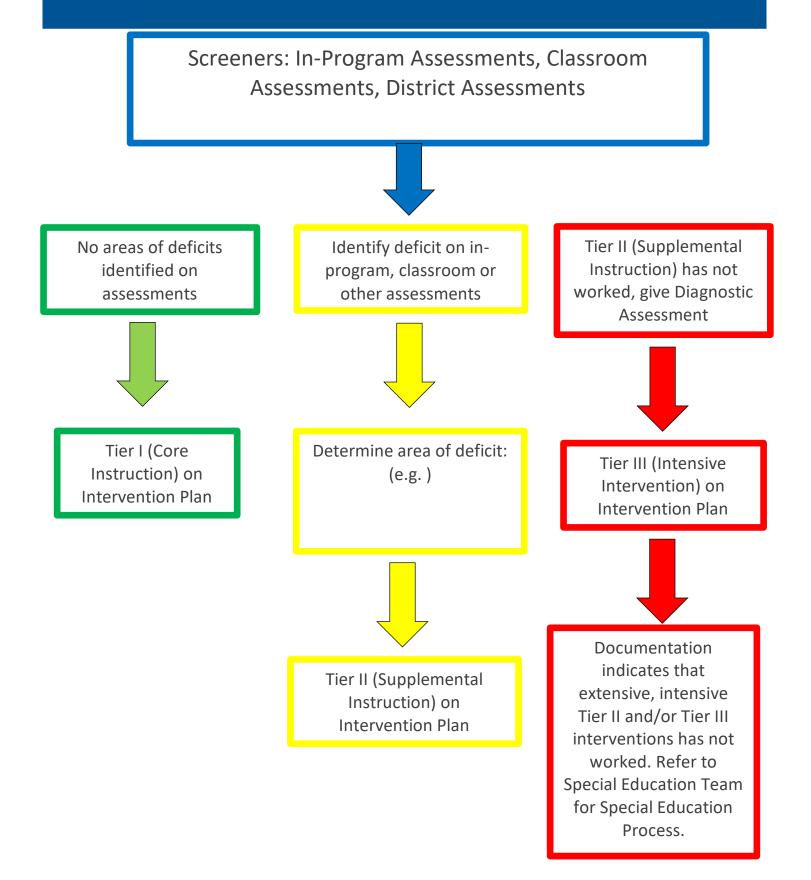




Studies, Intelligence Preferences, Orbitals, Complex Instruction, Web Quests, etc.



## Kindergarten Diagnosing Criteria



# Kindergarten Intervention Plan

### **Kindergarten Math Intervention Plan**

Click here for activities to support instruction (Menu of Options).

### **Tier I-Core Instruction**

1. Implement a standards-aligned math program that supports practice using the concrete-pictorial-abstract approach to instruction.

2. Manipulatives are readily accessible, used to teach new skill, and are available for students use alongside standard algorithm.

3. Incorporate daily opportunities for routines such as, but not limited to sprints, number talks, fluency, math games, with explicit teacher support.

3. Explicitly model strategies for developing fluency (composing-decomposing numbers, factor strategies, etc.).

4. Incorporate math practices that support instruction (i.e. perserverance, reasoning, quantitatively and qualitatively).

5. Explicitly teach skills of accuracy, efficiency, and flexibility using Rapid Whiteboard Exchange.

6. Explicitly teach vocabulary related to content.

7. Periodically assess learning of all students to determine effectiveness of core instruction, and identify students in need of additional supports.

### Tier II-Supplemental Instruction

1. Reteach deficit skill area properly using concrete manipulative to model concept.

2. Use companion evidence-based materials that aligns with the core program.

3. Provide explicit preteaching of skills underlying core content.

3. Provide small-group **(10-15 students)** instruction with multiple response formats and explicit corrective feedback.

4. Incorporated additional small-group or individual behavior strategies targeted to individual needs in engagement and motivation.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency at least one or two times per month using core materials supports or a valid, reliable tool.

### **Tier III-Intensive Intervention**

1. Reteach deficit skill area properly using concrete manipulative to model/teach concept.

2. Use companion evidence-based materials that align with core program and work on specific skill deficit.

3. Provide alternative strategies to standard algorithm. Use Menu of Options.

4. Create an individualized set of support for student (i.e vocabulary book, alternative stratgies, support tools, manipulatives, charts, etc.). Use Menu of Options.

5. Explicitly re-teach vocabulary related to content.

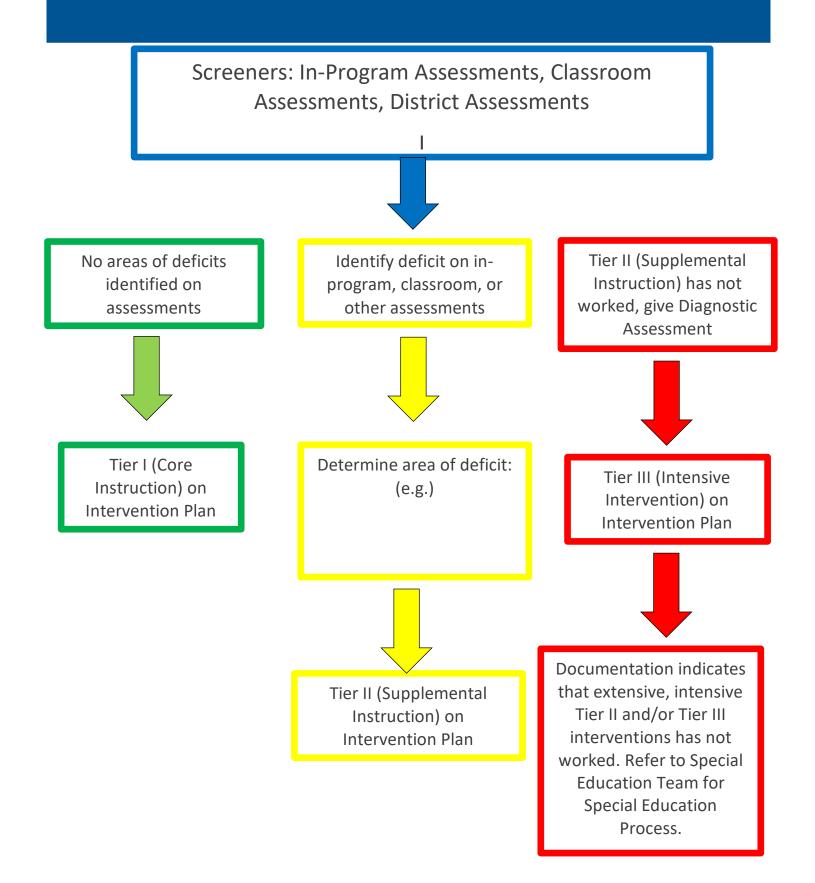
6. Collect progress monitoring data on fluency weekly, at a level that is sensitive to change and adjust instruction as needed. Use core materials supports or a valid, reliable tool.

## **Kindergarten Menu of Options**

Benchmark MK.1	Benchmark MK.2	Benchmark MK.3	Benchmark MK.4	Benchmark MK.5	Benchmark MK.6	
Vocabulary	Vocabulary	Vocabulary	Vocabulary	Vocabulary	Vocabulary	
Skill Assessments						
Games/Activities	Games/Activities	Games/Activities	Games/Activities	Games/Activities	Games/Activities	
	Strategies	·		Fluency Ideas		



## First Grade Diagnosing Criteria



# First Grade Intervention Plan

### **First Grade Math Intervention Plan**

Click here for activities to support instruction (Menu of Options).

### **Tier I-Core Instruction**

1. Implement a standards-aligned math program that supports practice using the concrete-pictorial-abstract approach to instruction.

2. Manipulatives are readily accessible, used to teach new skill, and are available for students use alongside standard algorithm.

3. Incorporate daily opportunities for routines such as, but not limited to sprints, number talks, fluency, math games, with explicit teacher support.

3. Explicitly model strategies for developing fluency (composing-decomposing numbers, factor strategies, etc.).

4. Incorporate math practices that support instruction (i.e. perserverance, reasoning, quantitatively and qualitatively).

5. Explicitly teach skills of accuracy, efficiency, and flexibility using Rapid Whiteboard Exchange.

6. Explicitly teach vocabulary related to content.

7. Periodically assess learning of all students to determine effectiveness of core instruction, and identify students in need of additional supports.

### Tier II-Supplemental Instruction

1. Reteach deficit skill area properly using concrete manipulative to model concept.

2. Use companion evidence-based materials that aligns with the core program.

3. Provide explicit preteaching of skills underlying core content.

3. Provide small-group **(10-15 students)** instruction with multiple response formats and explicit corrective feedback.

4. Incorporated additional small-group or individual behavior strategies targeted to individual needs in engagement and motivation.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency at least one or two times per month using core materials supports or a valid, reliable tool.

### **Tier III-Intensive Intervention**

1. Reteach deficit skill area properly using concrete manipulative to model/teach concept.

2. Use companion evidence-based materials that align with core program and work on specific skill deficit.

3. Provide alternative strategies to standard algorithm. Use Menu of Options.

4. Create an individualized set of support for student (i.e vocabulary book, alternative stratgies, support tools, manipulatives, charts, etc.). Use Menu of Options.

5. Explicitly re-teach vocabulary related to content.

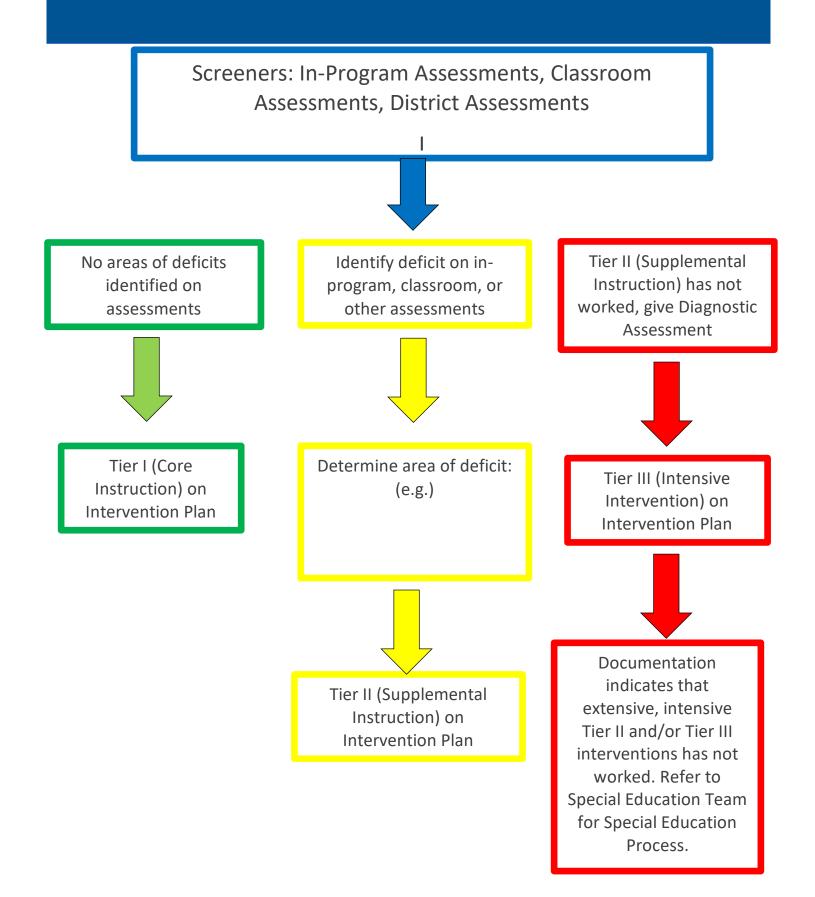
6. Collect progress monitoring data on fluency weekly, at a level that is sensitive to change and adjust instruction as needed. Use core materials supports or a valid, reliable tool.

## **First Grade Menu of Options**

Benchmark M1.1	Benchmark M1.2			chmark Benchmark M1.4 M1.5			
Vocabulary	Vocabulary	Vocabulary	Vocal	bulary	Vocabulary	Vocabulary	Vocabulary
Skill Assessments	Skill Assessments	Skill Assessments	Skill Assessments		Skill Assessments	Skill Assessments	Skill Assessments
Games/ Activities	Games/ Activities	Games/ Activities			Games/ Activities	Games/ Activities	Games/ Activities
Strategies					Fh	ency Templates	



## Second Grade Diagnosing Criteria



# Second Grade Intervention Plan

### **Second Grade Math Intervention Plan**

Click here for activities to support instruction (Menu of Options).

### **Tier I-Core Instruction**

1. Implement a standards-aligned math program that supports practice using the concrete-pictorial-abstract approach to instruction.

2. Manipulatives are readily accessible, used to teach new skill, and are available for students use alongside standard algorithm.

3. Incorporate daily opportunities for routines such as, but not limited to sprints, number talks, fluency, math games, with explicit teacher support.

3. Explicitly model strategies for developing fluency (composing-decomposing numbers, factor strategies, etc.).

4. Incorporate math practices that support instruction (i.e. perserverance, reasoning, quantitatively and qualitatively).

5. Explicitly teach skills of accuracy, efficiency, and flexibility using Rapid Whiteboard Exchange.

6. Explicitly teach vocabulary related to content.

7. Periodically assess learning of all students to determine effectiveness of core instruction, and identify students in need of additional supports.

### Tier II-Supplemental Instruction

1. Reteach deficit skill area properly using concrete manipulative to model concept.

2. Use companion evidence-based materials that aligns with the core program.

3. Provide explicit preteaching of skills underlying core content.

3. Provide small-group **(10-15 students)** instruction with multiple response formats and explicit corrective feedback.

4. Incorporated additional small-group or individual behavior strategies targeted to individual needs in engagement and motivation.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency at least one or two times per month using core materials supports or a valid, reliable tool.

### **Tier III-Intensive Intervention**

1. Reteach deficit skill area properly using concrete manipulative to model/teach concept.

2. Use companion evidence-based materials that align with core program and work on specific skill deficit.

3. Provide alternative strategies to standard algorithm. Use Menu of Options.

4. Create an individualized set of support for student (i.e vocabulary book, alternative stratgies, support tools, manipulatives, charts, etc.). Use Menu of Options.

5. Explicitly re-teach vocabulary related to content.

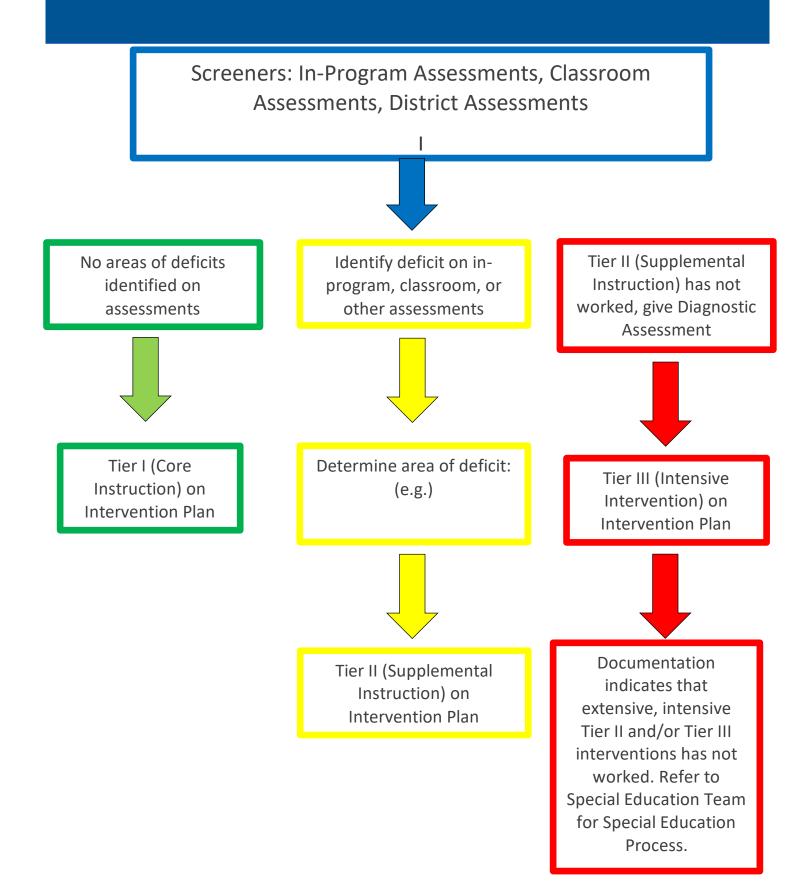
6. Collect progress monitoring data on fluency weekly, at a level that is sensitive to change and adjust instruction as needed. Use core materials supports or a valid, reliable tool.

## **Second Grade Menu of Options**

| Benchmark   |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| M2.1        | M2.2        | M2.3        | M2.4        | M2.5        | M2.6        | M2.7        | M2.8        | M2.9        | M2.10       | M2.11       |
| Vocabulary  |
| Skill       |
| Assessments |
| Games/      |
| Activities  |
|             | Strategies  |             |             |             |             |             |             |             |             |             |



## Third Grade Diagnosing Criteria



# Third Grade Intervention Plan

### **Third Grade Math Intervention Plan**

Click here for activities to support instruction (Menu of Options).

#### **Tier I-Core Instruction**

1. Implement a standards-aligned math program that supports practice using the concrete-pictorial-abstract approach to instruction.

2. Manipulatives are readily accessible, used to teach new skill, and are available for students use alongside standard algorithm.

3. Incorporate daily opportunities for routines such as, but not limited to sprints, number talks, fluency, math games, with explicit teacher support.

3. Explicitly model strategies for developing fluency (composingdecomposing numbers, factor strategies, etc.).

4. Incorporate math practices that support instruction (i.e. perserverance, reasoning, quantitatively and qualitatively).

5. Explicitly teach skills of accuracy, efficiency, and flexibility using Rapid Whiteboard Exchange.

6. Explicitly teach vocabulary related to content.

7. Periodically assess learning of all students to determine effectiveness of core instruction, and identify students in need of additional supports.

### Tier II-Supplemental Instruction

1. Reteach deficit skill area properly using concrete manipulative to model concept.

2. Use companion evidence-based materials that aligns with the core program.

3. Provide explicit preteaching of skills underlying core content.

3. Provide small-group **(10-15 students)** instruction with multiple response formats and explicit corrective feedback.

4. Incorporated additional small-group or individual behavior strategies targeted to individual needs in engagement and motivation.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency at least one or two times per month using core materials supports or a valid, reliable tool.

#### **Tier III-Intensive Intervention**

1. Reteach deficit skill area properly using concrete manipulative to model/teach concept.

2. Use companion evidence-based materials that align with core program and work on specific skill deficit.

3. Provide alternative strategies to standard algorithm. Use Menu of Options.

4. Create an individualized set of support for student (i.e vocabulary book, alternative stratgies, support tools, manipulatives, charts, etc.). Use Menu of Options.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency weekly, at a level that is sensitive to change and adjust instruction as needed. Use core materials supports or a valid, reliable tool.

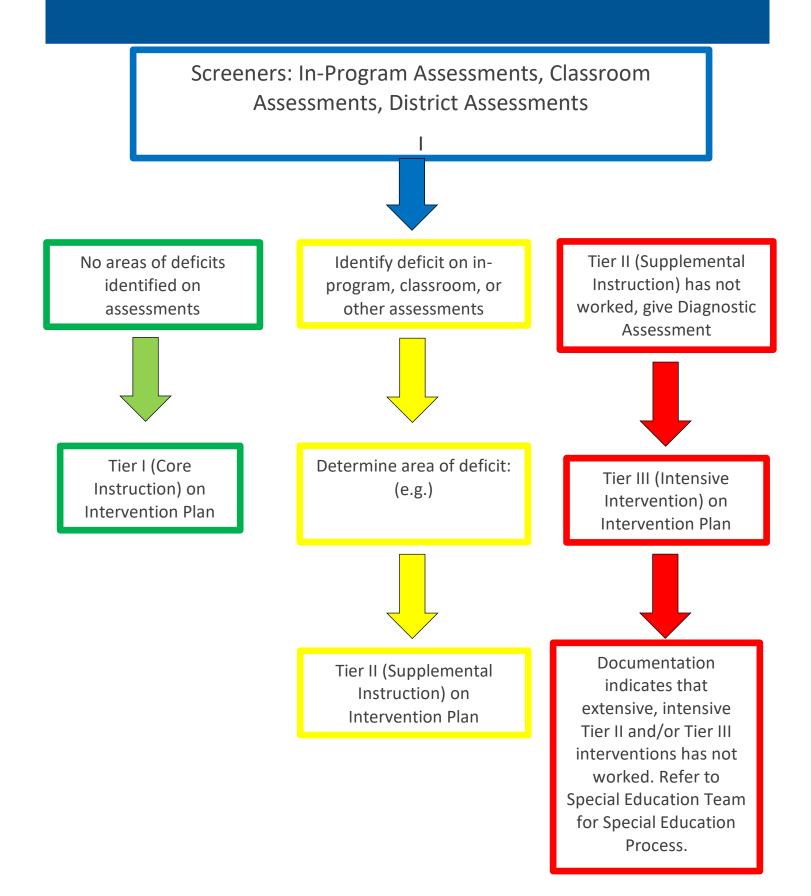
## **Third Grade Menu of Options**

Benchmark M3.1	Benchmark M3.2	Benchmark M3.3	Benchmark M3.4	Benchmark M3.5	Benchmark M3.6	Benchmark M3.7			
Vocabulary									
Skill Assessments									
Games/ Activities									
Strategies									





## Fourth Grade Diagnosing Criteria



# Fourth Grade Intervention Plan

### Fourth Grade Math Intervention Plan

Click here for activities to support instruction (Menu of Options).

#### **Tier I-Core Instruction**

1. Implement a standards-aligned math program that supports practice using the concrete-pictorial-abstract approach to instruction.

2. Manipulatives are readily accessible, used to teach new skill, and are available for students use alongside standard algorithm.

3. Incorporate daily opportunities for routines such as, but not limited to sprints, number talks, fluency, math games, with explicit teacher support.

3. Explicitly model strategies for developing fluency (composing-decomposing numbers, factor strategies, etc.).

4. Incorporate math practices that support instruction (i.e. perserverance, reasoning, quantitatively and qualitatively).

5. Explicitly teach skills of accuracy, efficiency, and flexibility using Rapid Whiteboard Exchange.

6. Explicitly teach vocabulary related to content.

7. Periodically assess learning of all students to determine effectiveness of core instruction, and identify students in need of additional supports.

### Tier II-Supplemental Instruction

1. Reteach deficit skill area properly using concrete manipulative to model concept.

2. Use companion evidence-based materials that aligns with the core program.

3. Provide explicit preteaching of skills underlying core content.

3. Provide small-group **(10-15 students)** instruction with multiple response formats and explicit corrective feedback.

4. Incorporated additional small-group or individual behavior strategies targeted to individual needs in engagement and motivation.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency at least one or two times per month using core materials supports or a valid, reliable tool.

#### **Tier III-Intensive Intervention**

1. Reteach deficit skill area properly using concrete manipulative to model/teach concept.

2. Use companion evidence-based materials that align with core program and work on specific skill deficit.

3. Provide alternative strategies to standard algorithm. Use Menu of Options.

4. Create an individualized set of support for student (i.e vocabulary book, alternative stratgies, support tools, manipulatives, charts, etc.). Use Menu of Options.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency weekly, at a level that is sensitive to change and adjust instruction as needed. Use core materials supports or a valid, reliable tool.

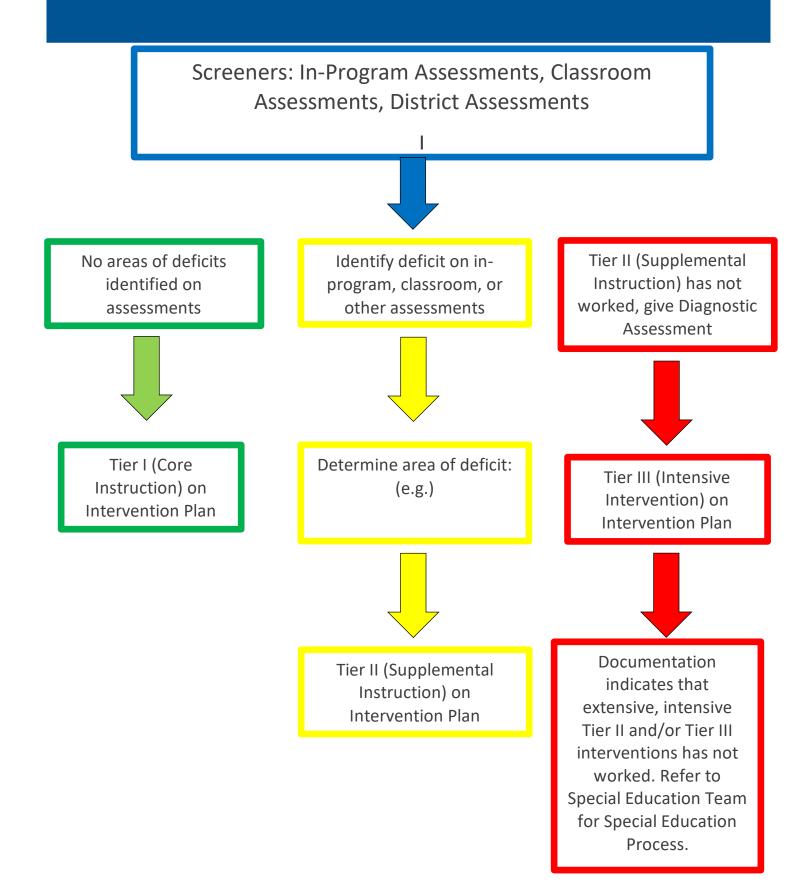
## Fourth Grade Menu of Options

| Benchmark   |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| M4.1        | M4.2        | M4.3        | M4.4        | M4.5        | M4.6        | M4.7        | M4.8        | M4.9        | M4.10       | M4.11       | M4.12       |
| Vocabulary  |
| Skill       |
| Assessments |
| Games/      |
| Activities  |
|             | Strategies  |             |             |             |             |             |             |             |             |             |             |





## Fifth Grade Diagnosing Criteria



# Fifth Grade Intervention Plan

### **Fifth Grade Math Intervention Plan**

Click here for activities to support instruction (Menu of Options).

#### **Tier I-Core Instruction**

1. Implement a standards-aligned math program that supports practice using the concrete-pictorial-abstract approach to instruction.

2. Manipulatives are readily accessible, used to teach new skill, and are available for students use alongside standard algorithm.

3. Incorporate daily opportunities for routines such as, but not limited to sprints, number talks, fluency, math games, with explicit teacher support.

3. Explicitly model strategies for developing fluency (composingdecomposing numbers, factor strategies, etc.).

4. Incorporate math practices that support instruction (i.e. perserverance, reasoning, quantitatively and qualitatively).

5. Explicitly teach skills of accuracy, efficiency, and flexibility using Rapid Whiteboard Exchange.

6. Explicitly teach vocabulary related to content.

7. Periodically assess learning of all students to determine effectiveness of core instruction, and identify students in need of additional supports.

### Tier II-Supplemental Instruction

1. Reteach deficit skill area properly using concrete manipulative to model concept.

2. Use companion evidence-based materials that aligns with the core program.

3. Provide explicit preteaching of skills underlying core content.

3. Provide small-group **(10-15 students)** instruction with multiple response formats and explicit corrective feedback.

4. Incorporated additional small-group or individual behavior strategies targeted to individual needs in engagement and motivation.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency at least one or two times per month using core materials supports or a valid, reliable tool.

### **Tier III-Intensive Intervention**

1. Reteach deficit skill area properly using concrete manipulative to model/teach concept.

2. Use companion evidence-based materials that align with core program and work on specific skill deficit.

3. Provide alternative strategies to standard algorithm. Use Menu of Options.

4. Create an individualized set of support for student (i.e vocabulary book, alternative stratgies, support tools, manipulatives, charts, etc.). Use Menu of Options.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency weekly, at a level that is sensitive to change and adjust instruction as needed. Use core materials supports or a valid, reliable tool.

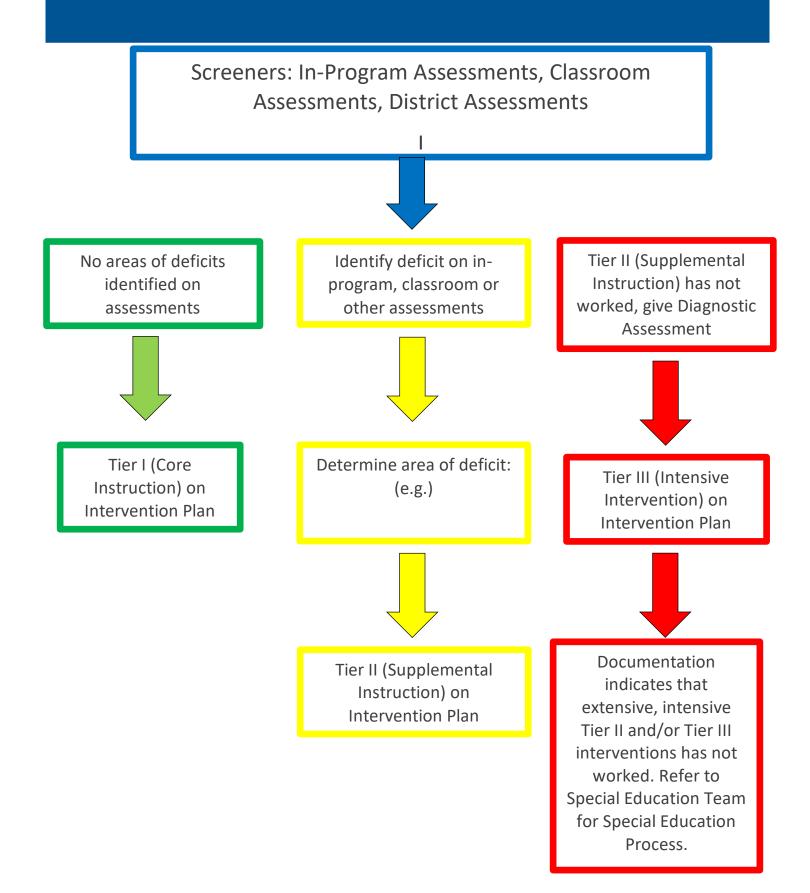
## **Fifth Grade Menu of Options**

| Benchmark   |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| M5.1        | M5.2        | M5.3        | M5.4        | M5.5        | M5.6        | M5.7        | M5.8        | M5.9        | M5.10       | M5.11       | M5.12       |
| Vocabulary  |
| Skill       |
| Assessments |
| Games/      |
| Activities  |
|             | Strategies  |             |             |             |             |             |             |             |             |             |             |





## Sixth Grade Diagnosing Criteria



# Sixth Grade Intervention Plan

# Sixth Grade Math Intervention Plan

Click here for activities to support instruction (Menu of Options).

### **Tier I-Core Instruction**

1. Implement a standards-aligned math program that supports practice using the concrete-pictorial-abstract approach to instruction.

2. Manipulatives are readily accessible, used to teach new skill, and are available for students use alongside standard algorithm.

3. Incorporate daily opportunities for routines such as, but not limited to sprints, number talks, fluency, math games, with explicit teacher support.

3. Explicitly model strategies for developing fluency (composing-decomposing numbers, factor strategies, etc.).

4. Incorporate math practices that support instruction (i.e. perserverance, reasoning, quantitatively and qualitatively).

5. Explicitly teach skills of accuracy, efficiency, and flexibility using Rapid Whiteboard Exchange.

6. Explicitly teach vocabulary related to content.

7. Periodically assess learning of all students to determine effectiveness of core instruction, and identify students in need of additional supports.

### Tier II-Supplemental Instruction

1. Reteach deficit skill area properly using concrete manipulative to model concept.

2. Use companion evidence-based materials that aligns with the core program.

3. Provide explicit preteaching of skills underlying core content.

3. Provide small-group **(10-15 students)** instruction with multiple response formats and explicit corrective feedback.

4. Incorporated additional small-group or individual behavior strategies targeted to individual needs in engagement and motivation.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency at least one or two times per month using core materials supports or a valid, reliable tool.

### **Tier III-Intensive Intervention**

1. Reteach deficit skill area properly using concrete manipulative to model/teach concept.

2. Use companion evidence-based materials that align with core program and work on specific skill deficit.

3. Provide alternative strategies to standard algorithm. Use Menu of Options.

4. Create an individualized set of support for student (i.e vocabulary book, alternative stratgies, support tools, manipulatives, charts, etc.). Use Menu of Options.

5. Explicitly re-teach vocabulary related to content.

6. Collect progress monitoring data on fluency weekly, at a level that is sensitive to change and adjust instruction as needed. Use core materials supports or a valid, reliable tool.

7. Determine next steps including the possibility of teaching the use of a tool such as a calculator as a permanent support tool.

# Sixth Grade Menu of Options

Benchmark M6.1	Benchmark M6.2	Benchmark M6.3	Benchmark M6.4	Benchmark M6.5	Benchmark M6.6
Vocabulary	Vocabulary	Vocabulary	Vocabulary	Vocabulary	Vocabulary
Skill Assessments	Skill Assessments				
Games/Activities	Games/Activities	Games/Activities	Games/Activities	Games/Activities	Games/Activities
		Strate	gies	·	



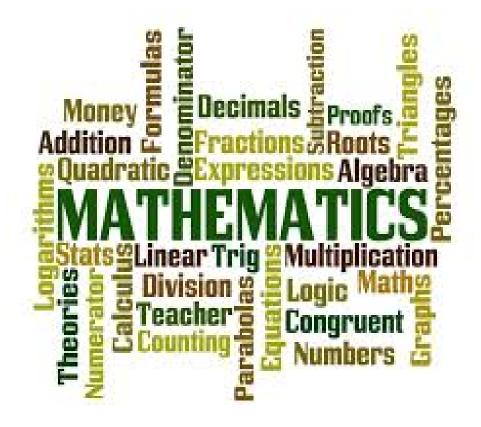


# Seventh Grade Intervention Plan





# Eighth Grade Intervention Plan



# High School Intervention Plan

# **High School Math Intervention Plan**

Click here for activities to support instruction (Menu of Options).

### **Tier I-Core Instruction**

1. Implement a standards-aligned math program that supports fluency practice using the concrete-pictorial-abstract approach to instruction.

2. Manipulatives are readily accessible, used to teach new skill, and are available for students use alongside standard algorithm.

3. Incorporate daily opportunities for fluency routines such as, but not limited to sprints, number talks, fluency, math games, with explicit teacher support.

3. Explicitly model strategies for developing fluency (composingdecomposing numbes, factor strategies, etc.).

 Incorporate math practices that support fluency (i.e. perserverance, reasoning, quantitately and qualitatively).

5. Explicitly teach fluency skills of accuracy, efficiency, and flexibility).

6. Periodically assess learning of all students to determine effectiveness of core instruction, and identify students in need of additional supports.

### Tier II-Supplemental Instruction

1. Reteach deficit skill area properly using concrete manipulative to model concept.

2. Use companion evidence-based materials that aligns with the core program.

3. Provide explicit preteaching of skills underlying core content.

3. Provide small-group (10-15 students) instruction with multiple response formats and explicit corrective feedback.

4. Incorporated additional small-group or individual behavior strategies targeted to individual needs in engagement and motivation.

5. Collect progress monitoring data on fluency at least one or two times per month using core materials supports or a valid, reliable tool.

### **Tier III-Intensive Intervention**

1. Reteach deficit skill area properly using concrete manipulative to model/teach concept.

2. Use companion evidence-based materials that align wit core program and work on specific skill deficit.

3. Provide alternative strategies to standard algorithm. Use Menu of Options.

4. Create an individualized set of support for student (i.e vocabulary book, alternative stratgies, support tools, manipulatives, charts, etc.). Use Menu of Options

5. Collect progress monitoring data on fluency weekly, at a level that is sensitive to change and adjust instruction as needed. Use core materials supports or a valid, reliable tool.

6. Determine next steps including the possibility of teaching the use of a tool such as a calculator as a permanent support tool.

# **High School Menu of Options**

Algebra I	Algebra II	Geometry
Vocabulary	Vocabulary	Vocabulary
STEM Videos	STEM Videos	STEM Videos
Uplifting Videos	Uplifting Videos	Uplifting Videos
Additional Practice	Additional Practice	Additional Practice

# Research



# APPENDIX D. EIGHT EFFECTIVE MATHEMATICS TEACHING PRACTICES

tits:       Set the stage to guide instructional decisions.       Considers broad goals as well as the goals of the unit and the actual lesson, including the following:         g:       Expect students to understand the purpose of a lesson beyond simply repeating the standard.       What is to be learned?         nat       Provide opportunities for students to engage in exploration and make sense of important mathematics.       Chooses tasks that are built on current student understanding.       How can learning be extended?         e       Provide concrete representations that understanding and later connect that understanding to procedural skills.       Uses tasks that allow students to use a variety of representations.       How can be use of different representations.         ful       Provide a variety of representations that understanding and later connect that understanding and later connect that understanding their understanding, and develop convincing arguments.       Encourage students in explaining their mathematical their thicking and reasoning.       Encourage students in explaining their mathematical their thicking and reasoning.         ful       Provide tas by talking and sharing aloud.       Engages students in explaining their mathematical their thicking sense of a variety of strategies and approaches.       Engages students in explaining their mathematical that support making sense of a variety of strategies and approaches.       Engages students that connections between representations and mathematical ideas take oblece.	Teaching Practice	Purpose	What the Teacher Does	N.	at the Students Do
• of a less, and and, and and simply repeating the standard.       • What is to be learned?       • Experience com         • Provide coportunities for students to engage in exploration and make sense of important       • Why is the goal important?       • Deepen their wand and across doma and across doma in solutions to use procedures in ways that are connected to understanding.       • Nork to make sense of important?         • Provide coportunities for students to engage the problems to be solved.       • Nork to make sense of important?       • Nork to make sense of inportant?         • Encourage students to use procedures in ways that are connected to understanding.       • How can learning be extended?       • Work to make sense of the mat mathematics or presentations that independent understanding and later connect that understanding.       • Use a variety of representations.       • Use a variety of representations.         • Provide concrete representations that range from using bhysical models to using abstract notations.       • Use materials to representations.       • Connect representions.       • Connect representations in explaining their mathematical evelop conceptual their thinking and reasoning.       • Connect representations.       • Connect represent represent to understanding.	1. Establish mathematics goals to focus learning.	<ul> <li>Set the stage to guide instructional decisions.</li> <li>Eucone students to understand the purpose</li> </ul>	Considers broad goals as well as the goals of the unit and the actual lesson, including the following:	٠	Make sense of new concepts and skills, including connections to concepts learned in previous
ks that       • Provide opportunities for students to engage       • Where do students need to go?       • Deepen their und         ng and       in exploration and make sense of important       • How can learning be extended?       • Deepen their und         nathematics. to rade segent in exploration and make sense of important       • How can learning be extended?       • Deepen their und         ect       • Encourage students to use procedures in ways that are connected to understanding.       • have various entry points with multiple ways for the matics to availety of representations.       • Nork to make sense of important         ect       • Provide concrete representations that understanding and later connect that understanding to procedural skills.       • Uses tasks that allow students to use a variety of representations.       • Use materials to students in explaining their materials to students in explaining physical models to using abstract nordzions.       • Use materials to seasoning.       • Connect representations in easoning.       • Connect representations in easoning.       • Connect representations in explaining their mathematical their thinking and reasoning.       • Connect representations.       • Connect representations and support students in explaining their understanding and propaches.       • Connect representations and support making sense of a variety of strategies and the str ange their thinking and sharing aloud.       • Engages students in explaining their mathematical there is and approaches.       • Listen to the reas is and approaches.         extends       • Provide students with opportunities to support m		of a lesson beyond simply repeating the	What is to be learned?		grades. Experience connections among the standards
ks that       Provide opportunities for students to engage in exploration and make sense of important mathematics.       How can learning be extended?       Deepen their und mathematics to r in exploration and make sense of important mathematics.         e. Encourage students to use procedures in ways that are connected to understanding.       Have various entry points with multiple ways for the problems to be solved.       Work to make sense persevere in solv are built on current student understandings.         e.tt       Provide concrete representations that understanding and later connect that understanding and sharing aloud.       Use materials to connect representations, including concrete models, pictures, words, and poperational sense ideas and the stratents in explaining their mathematical eractions, and de reasoning in small group and classroom situations.       Use materials the ideas.         e. Explain their idea support making sense of a variety of strategies whole class by talking and sharing aloud.       Engages students in explaining their mathematical enablematical ideas take olace.       Explain their idea easentations so that connections between representations and mathematical id			<ul> <li>Why is the goal important?</li> </ul>		and across domains
Ites that     Provide opportunities for students to engage in exploration and make sense of important mathematics.     How can learning be extended?     Work to make sense persevere in solv are built on current student understandings.     Work to make sense persevere in solv are built on current student understandings.     Work to make sense persevere in solv sense of the mat       et     Provide concrete representations that understanding and later connect that understanding and later conceptual understanding an			<ul> <li>Where do students need to go?</li> </ul>	•	Deepen their understanding and expect
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			mathematical ideas take place.		

Teaching Practice	Purpose	ŝ	Wit	That the Teacher Does	WI	it the Students Do
5. Pose purposeful	• Re	Reveal students' current understanding of a	٠	Asks questions that build on and extend	•	Think more deeply about the process of the
questions.	6	concept.		student thinking.		mathematics rather than simply focusing on
	• En	Encourage students to explain, elaborate,		Is intentional about the kinds of questions asked to		the answer.
	an	and clarify their thinking.		make the mathematics more visible to students.	٠	Listen to and comment on the explanations of
	•	Make the learning of mathematics more	٠	Uses wait time to provide students with time to		others in the class.
	1		9	1		had not been the provide the they
6. Build procedural fluency from conceptual	th Pa	that allow students to make sense of	-	about mathematical ideas.	. (	are using and why they work.
understanding.	ī.	important mathematics and flexibly choose	٠	Expects students to explain why their strategies	٠	Use a variety of strategies to solve problems
	fre	from a variety of methods to solve problems.		work.		and make sense of mathematical ideas.
			٠	Connects student methods to efficient	•	Do not rely on shortcuts or tricks to do
				procedures as appropriate.		mathematics.
7. Support productive	• P <sub>2</sub>	Provide opportunities for productive	•	Supports student struggle without showing and	•	Stick to a task and recognize that struggle is
struggle in learning	str	struggle, which is significant and essential to		telling a procedure but rather focusing on the		part of making sense.
mathematics.	lea	learning mathematics with understanding.		important mathematical ideas.	٠	Ask questions that will help them to better
	•	Allow students to grapple with ideas and	•	Asks questions that scaffold and advance		understand the task.
	re	relationships.		student thinking.	•	Support each other with ideas rather than
	• G	Give students ample time to work with and	٠	Builds questions and plans lessons based on		telling others the answer or how to solve a
	÷ 9	make sense of new ideas, which is critical to		focusing on the correct answer.		problem.
			•	Recognizes the importance of effort as students		
		6	Ĩ	work to make sense of new ideas.		
8. Elicit and use evidence	•	Elicit and use evidence of student thinking,		Determines what to look for in gathering	٠	Accept that reasoning and understanding are
of student thinking.	w	which helps teachers access learning progress		evidence of student learning.		as important as the answer to a problem.
	an	and can be used to make instructional	•	Poses questions and answers student questions	٠	Use mistakes and misconceptions to rethink
	de	decisions during the lessons as well as help to		that provide information about student		their understanding.
	pr	prepare what will occur in the next lesson.		understanding, strategies, and reasoning.	•	Ask questions of the teacher and peers to
	• As	Assess student thinking and understanding	•	Uses evidence to determine next steps of		clarify confusion or misunderstanding.
	٩ ٩	by using formative assessment through		instruction.	•	Assess progress toward developing
	st	student written and oral ideas.	-			mathematical understanding.

Source: Adapted from National Council of Teachers of Mathematics (2014).

# RULES That Expire

Overgeneralizing commonly accepted strategies, using imprecise vocabulary, and relying on tips and tricks that do not promote conceptual mathematical understanding can lead to misunderstanding later in students' math careers.

By Karen S. Karp, Sarah B. Bush, and Barbara J. Dougherty



I magine the following scenario: A primary teacher presents to her students the following set of number sentences:

$$3 + 5 = \square$$
$$\square + 2 = 7$$
$$8 = \square + 3$$
$$2 + 4 = \square + 5$$

Stop for a moment to think about which of these number sentences a student in your class would solve first or find easiest. What might they say about the others? In our work with young children, we have found that students feel comfortable solving the first equation because it "looks right" and students can interpret the equal sign as *find the answer*. However, students tend to hesitate at the remaining number sentences because they have yet to interpret and understand the equal sign as a symbol indicating a relationship between two quantities (or amounts) (Mann 2004).

In another scenario, an intermediate student is presented with the problem  $43.5 \times 10$ . Immediately, he responds, "That's easy; it is 43.50 because my teacher said that when you multiply any number times ten, you just add a zero at the end."

In both these situations, hints or repeated practices have pointed students in directions that are less than helpful. We suggest that these students are experiencing rules that expire. Many of these rules "expire" when students expand their knowledge of our number systems beyond whole numbers and are forced to change their perception of what can be included in referring to *a number*. In this article, we present what we believe are thirteen pervasive rules that expire. We follow up with a conversation about incorrect use of mathematical language, and we present alternatives to help counteract common student misunderstandings.

The Common Core State Standards (CCSS) for Mathematical Practice advocate for students to become problem solvers who can reason, apply, justify, and effectively

use appropriate mathematics vocabulary to demonstrate their understanding of mathematics concepts (CCSSI 2010). This, in fact, is quite opposite of the classroom in which the teacher does most of the talking and students are encouraged to memorize facts, "tricks," and tips to make the mathematics "easy." The latter classroom can leave students with a collection of explicit, yet arbitrary, rules that do not link to reasoned judgment (Hersh 1997) but instead to learning without thought (Boaler 2008). The purpose of this article is to outline common rules and vocabulary that teachers share and elementary school students tend to overgeneralize-tips and tricks that do not promote conceptual understanding, rules that "expire" later in students' mathematics careers, or vocabulary that is not precise. As a whole, this article aligns to Standard of Mathematical Practice (SMP) 6: Attend to *precision*, which states that mathematically proficient students "...try to communicate precisely to others. ... use clear definitions ... and ... carefully formulated explanations..." (CCSSI 2010, p. 7). Additionally, we emphasize two other mathematical practices: SMP 7: Look for and make use of structure when we take a look at properties of numbers; and SMP 2: *Reason abstractly and quantitatively* when we discuss rules about the meaning of the four operations.

# "Always" rules that are not so "always"

In this section, we point out rules that seem to hold true at the moment, given the content the student is learning. However, students later find that these rules are not always true; in fact, these rules "expire." Such experiences can be frustrating and, in students' minds, can further the notion that mathematics is a mysterious series of tricks and tips to memorize rather than big concepts that relate to one another. For each rule that expires, we do the following:

- 1. State the rule that teachers share with students.
- **2.** Explain the rule.
- 3. Discuss how students inappropriately overgeneralize it.
- 4. Provide counterexamples, noting when the rule is not true.

5. State the "expiration date" or the point when the rule begins to fall apart for many learners. We give the expiration date in terms of grade levels as well as CCSSM content standards in which the rule no longer "always" works.

### Thirteen rules that expire

# 1. When you multiply a number by ten, just add a zero to the end of the number.

This "rule" is often taught when students are learning to multiply a whole number times ten. However, this directive is not true when multiplying decimals (e.g.,  $0.25 \times 10 = 2.5$ , not 0.250). Although this statement may reflect a regular pattern that students identify with whole numbers, it is not generalizable to other types of numbers. Expiration date: Grade 5 (5.NBT.2).

### 2. Use keywords to solve word problems.

This approach is often taught throughout the elementary grades for a variety of word problems. Using keywords often encourages students to strip numbers from the problem and use them to perform a computation outside of the problem context (Clement and Bernhard 2005). Unfortunately, many keywords are common English words that can be used in many different ways. Yet, a list of keywords is often given so that word problems can be translated into a symbolic, computational form. Students are sometimes told that if they see the word *altogether* in the problem, they should always add the given numbers. If they see *left* in the problem, they should always subtract the numbers. But reducing the meaning of an entire problem to a simple scan for key words has inherent challenges. For example, consider this problem:

John had 14 marbles in his left pocket. He had 37 marbles in his right pocket. How many marbles did John have?

If students use keywords as suggested above, they will subtract without realizing that the problem context requires addition to solve. Keywords become particularly troublesome when students begin to explore multistep word problems, because they must decide which keywords work with which component of the problem. Keywords can be informative but must be used in conjunction with all other words in the problem to grasp the full meaning. Expiration date: Grade 3 (3.OA.8).

# 3. You cannot take a bigger number from a smaller number.

Students might hear this phrase as they first learn to subtract whole numbers. When students are restricted to only the set of whole numbers, subtracting a larger number from a smaller one results in a negative number, an integer that is not in the set of whole numbers, so this rule is true. Later, when students encounter application or word problems involving contexts that include integers, students learn that this "rule" is not true for all problems. For example, a grocery store manager keeps the temperature of the produce section at 4 degrees Celsius, but this is 22 degrees too hot for the frozen food section. What must the temperature be in the frozen food section? In this case, the answer is a negative number,  $(4^{\circ} - 22^{\circ} = -18^{\circ})$ . Expiration date: Grade 7 (7.NS.1).

# 4. Addition and multiplication make numbers bigger.

When students begin learning about the operations of addition and multiplication, they are often given this rule as a means to develop a generalization relative to operation sense. However, the rule has multiple counter-examples. Addition with zero does not create a sum larger than either addend. It is also untrue when adding two negative numbers (e.g., -3 + -2 = -5), because -5 is less than both addends. In the case of the equation below, the product is smaller than either factor.

$$\frac{1}{4} \times \frac{1}{3} = \frac{1}{12}$$

This is also the case when one of the factors is a negative number and the other factor is positive, such as  $-3 \times 8 = -24$ . Expiration date: Grade 5 (5.NF.4 and 5.NBT.7) and again at Grade 7 (7.NS.1 and 7.NS.2).

# 5. Subtraction and division make numbers smaller.

This rule is commonly heard in grade 3: both subtraction and division will result in an answer that is smaller than at least one of the

numbers in the computation. When numbers are positive whole numbers, decimals, or fractions, subtracting will result in a number that is smaller than at least one of the numbers involved in the computation. However, if the subtraction involves two negative numbers, students may notice a contradiction (e.g., -5 - (-8) = 3). In division, the rule is true if the numbers are positive whole numbers, for example:

$$8 \div 4 = 2 \text{ or } 4 \div 8 = \frac{2}{2}$$

However, if the numbers you are dividing are fractions, the quotient may be larger:

$$\frac{1}{4} \div \frac{2}{5} = \frac{5}{8}$$

This is also the case when dividing two negative factors: (e.g.,  $-9 \div -3 = 3$ ). Expiration dates: Grade 6 (6.NS.1) and again at Grade 7 (7.NS.1 and 7.NS.2c).

# 6. You always divide the larger number by the smaller number.

This rule may be true when students begin to learn their basic facts for whole-number division and the computations are not contextually based. But, for example, if the problem states that Kate has 2 cookies to divide among herself and two friends, then the portion for each person is  $2 \div 3$ . Similarly, it is possible to have a problem in which one number might be a fraction:

Jayne has  $\frac{1}{2}$  of a pizza and wants to share it with her brother. What portion of the whole pizza will each get?

In this case, the computation is as follows:

$$\frac{1}{2} \div 2 = \frac{1}{4}$$

Expiration date: Grade 5 (5.NE3 and 5.NE7).

### 7. Two negatives make a positive.

Typically taught when students learn about multiplication and division of integers, rule 7 is to help them determine the sign of the product or quotient. However, this rule does not always hold true for addition and subtraction of integers, such as in -5 + (-3) = -8. Expiration date: Grade 7 (7.NS.1).

# 8. Multiply everything inside the parentheses by the number outside the parentheses.

As students are developing the foundational skills linked to order of operations, they are often told to first perform multiplication on the numbers (terms) within the parentheses. This holds true only when the numbers or variables inside the parentheses are being added or subtracted, because the distributive property is being used, for example,  $3(5 + 4) = 3 \times 5 + 3 \times 4$ . The rule is untrue when multiplication or division occurs in the parentheses, for example, 2  $(4 \times 9) \neq$  $2 \times 4 \times 2 \times 9$ . The 4 and the 9 are not two separate terms, because they are not separated by a plus or minus sign. This error may not emerge in situations when students encounter terms that do not involve the distributive property or when students use the distributive property without the element of terms. The confusion seems to be an interaction between students' partial understanding of terms and their partial understanding of the distributive property-which may not be revealed unless both are present. Expiration date: Grade 5 (5.OA.1).

# 9. Improper fractions should always be written as a mixed number.

When students are first learning about fractions, they are often taught to always change improper fractions to mixed numbers, perhaps so they can better visualize how many wholes and parts the number represents. This rule can certainly help students understand that positive mixed numbers can represent a value greater than one whole, but it can be troublesome when students are working within a specific mathematical context or real-world situation that requires them to use improper fractions. This frequently first occurs when students begin using improper fractions to compute and again when students later learn about the slope of a line and must represent the slope as the rise/run, which is sometimes appropriately and usefully expressed as an improper fraction. Expiration dates: Grade 5 (5.NF.1) and again in Grade 7 (7.RP.2).

# 10. The number you say first in counting is always less than the number that comes next.

In the early development of number, students are regularly encouraged to think that number

Some commonly used language "expires " and should be replaced with more appropriate alternatives.

What is stated	What should be stated
Using the words <i>borrowing or carrying</i> when subtracting or adding, respectively	Use <i>trading</i> or <i>regrouping</i> to indicate the actual action of trading or exchanging one place value unit for another unit.
Using the phrase <u>out of</u> to describe a fraction, for example, one out of seven to describe $\frac{1}{7}$	Use the fraction and the attribute. For example, say <i>one-seventh of the length of the string.</i> The <i>out of</i> language often causes students to think a part is being subtracted from the whole amount (Philipp, Cabral, and Schappelle 2005).
Using the phrase reducing fractions	Use <i>simplifying fractions</i> . The language of <i>reducing</i> gives students the incorrect impression that the fraction is getting smaller or being reduced in size.
Asking how shapes are <i>similar</i> when children are comparing a set of shapes	Ask, How are these shapes the same? How are the shapes different? Using the word similar in these situations can eventually confuse students about the mathematical meaning of similar, which will be introduced in middle school and relates to geometric figures.
Reading the equal sign as makes, for example, saying, <i>Two plus two makes</i> four for $2 + 2 = 4$	Read the equation $2 + 2 = 4$ as <i>Two plus two equals or is the same</i> as four. The language makes encourages the misconception that the equal sign is an action or an operation rather than representative of a relationship.
Indicating that a number <i>divides</i> evenly into another number	Say that a number <i>divides</i> another number a whole number of times or that it <i>divides without a remainder</i> .
<i>Plugging a number into</i> an expression or equation	Use <i>substitute values</i> for an unknown.
Using <i>top number</i> and <i>bottom num- ber</i> to describe the numerator and denominator of a fraction, respectively	Students should see a fraction as one number, not two separate numbers. Use the words <i>numerator</i> and <i>denominator</i> when discussing the different parts of a fraction.

Expired mathematical language and suggested alternatives

relationships are fixed. For example, the relationship between 3 and 8 is always the same. To determine the relationship between two numbers, the numbers must implicitly represent a count made by using the same unit. But when units are different, these relationships change. For example, three dozen eggs is more than eight eggs, and three feet is more than eight inches. Expiration date: Grade 2 (2.MD.2).

# 11. The longer the number, the larger the number.

The length of a number, when working with whole numbers that differ in the number of digits, does indicate this relationship or magnitude. However, it is particularly troublesome to apply this rule to decimals (e.g., thinking that 0.273 is larger than 0.6), a misconception noted by Desmet, Grégoire, and Mussolin (2010). Expiration date: Grade 4 (4.NE7).

### 12. Please Excuse My Dear Aunt Sally.

This phrase is typically taught when students begin solving numerical expressions involving multiple operations, with this mnemonic serving as a way of remembering the order of operations. Three issues arise with the application of this rule. First, students incorrectly believe that they should always do multiplication before division, and addition before subtraction, because of the order in which they appear in the mnemonic PEMDAS (Linchevski and Livneh 1999). Second, the order is not as strict as students are led to believe. For example, in the expression  $3^2 - 4(2 + 7) + 8 \div 4$ , students have options as to where they might start. In this case, they may first simplify the 2 + 7 in the grouping symbol, simplify 3<sup>2</sup>, or divide before doing any other computation-all without affecting the outcome. Third, the *P* in PEMDAS suggests that parentheses are first, rather than

# Other rules that expire

We invite *Teaching Children Mathematics (TCM)* readers to submit additional instances of "rules that expire" or "expired language" that this article does not address. If you would like to share an example, please use the format of the article, stating the rule to avoid, a case of how it expires, and when it expires in the Common Core State Standards for Mathematics. If you submit an illustration of expired language, include "What is stated" and "What should be stated" (see **table 1**). Join us as we continue this conversation on *TCM*'s blog at

www.nctm.org/TCMblog/MathTasks or send your suggestions and thoughts to tcm@nctm.org. We look forward to your input.

grouping symbols more generally, which would include brackets, braces, square root symbols, and the horizontal fraction bar. Expiration date: Grade 6 (6.EE.2).

# 13. The equal sign means Find the answer or Write the answer.

An equal sign is a relational symbol. It indicates that the two quantities on either side of it represent the same amount. It is not a signal prompting the answer through an announcement to "do something" (Falkner, Levi, and Carpenter 1999; Kieran 1981). In an equation, students may see an equal sign that expresses the relationship but cannot be interpreted as *Find the answer*. For example, in the equations below, the equal sign provides no indication of an answer. Expiration date: Grade 1 (1.OA.7).

```
6 = \Box + 43 + x = 5 + 2x
```

### **Expired language**

In addition to helping students avoid the thirteen rules that expire, we must also pay close attention to the mathematical language we use as teachers and that we allow our students to use. The language we use to discuss mathematics (see **table 1**) may carry with it connotations that result in misconceptions or misuses by students, many of which relate to the Thirteen Rules That Expire listed above. Using accurate and precise vocabulary (which aligns closely with SMP 6) is an important part of developing student understanding that supports student learning and withstands the need for complexity as students progress through the grades.

### No expiration date

One characteristic of the Common Core State Standards for Mathematics (CCSSM) (CCSSI 2010) is to have fewer, but deeper, more rigorous standards at each grade—and to have less overlap and greater coherence as students progress from K–grade 12. We feel that by using consistent, accurate rules and precise vocabulary in the elementary grades, teachers can play a key role in building coherence as students move from into the middle grades and beyond. No one wants students to realize in the upper elementary grades or in middle school that their teachers taught "rules" that do not hold true.

With the implementation of CCSSM, now is an ideal time to highlight common instructional practices that teachers can tweak to better prepare students and allow them to have smoother transitions moving from grade to grade. Additionally, with the implementation of CCSSM, many teachers—even those teaching the same grade as they had previously—are being required to teach mathematics content that differs from what they taught in the past. As teachers are planning how to teach according to new standards, now is a critical point to think about the rules that should or should not be taught and the vocabulary that should or should not be used in an effort to teach in ways that do not "expire."

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## Progression of Number Concepts for Young Children

The lines between columns are intentionally fuzzy because the age is approximate. This progression is not to be used as an assessment or checklist, or to judge whether a child is ready to transition to Kindergarten. They represent expectations for children, but each child will reach these indicators at their own pace and in their own way. These are meant to help you know what to expect; what learning may come first and what learning may come next for most children.

	~ 3 years old	- 4 years old	~ 5 years old	~ End of kindergarten
Verbally count	Recites number words to 10 with occasional errors	Recites number words to 20, with occasional errors most likely in the teens	Recites number words to 40, with occasional errors most likely in the teens	Counts to 100 by ones and tens
Count objects	Uses one-to-one correspondence for small groups of objects (under 5)	Uses one-to-one correspondence when counting (up to 10 objects)	Uses one-to-one correspondence when counting (up to 15)	Uses one-to-one correspondence when counting (up to 25)
Cardinality	Begins to understand that the last number name said tells the total number of objects in a group	Understands that the last number said tells the number of objects counted; begins to count out objects up to 5; tells the number of objects counted for small numbers (<6)	Understands that the last number name said tells the number of objects counted; can count out objects up to 10	Counts to answer how many for up to 20 objects arranged in a line, array, or circle, or up to 10 in a scattered configuration; can count out objects up to 20
Subitize	Begins to recognize the number of objects in a group of two or three without counting	Quickly sees how many for 1, 2, and 3 objects; may begin to subitize visually or conceptually up to 5 objects (by seeing 2 and 3)	Quickly sees how many with 1–10 objects when they are in a familiar arrangement; uses chunking for numbers 6–10 with a 5 group (array, fingers, dice pattern)	Quickly sees how many with 1–10 objects when they are in a familiar arrangement; uses chunking for numbers 6–10 with a 5 group (array, fingers, dice pattern)
Read and write numerals	Identifies numerals as being different than letters and identifies some, such as 3	Reads numerals 1–5; may begin to write numerals	Reads numerals 1–10, begins to write numerals	Reads and writes numerals 0–20
Compare numbers	Uses language to compare the number of objects in two groups (more, less, same)	Begins using strategies to find which is more for two numbers ≤ 5	Uses counting to find which is more for two numbers ≤ 5; uses the words less (fewer) than/ more than/same as	Identifies whether the number of objects in one group is greater than, less than, or equal to another group of objects; compares two written numerals between 1 and 10
Composing and decomposing numbers	Knows the whole is bigger than the parts, but may not know by how many	Beginning to know number combinations up to 4 or 5 (4 has 3 and 1 in it)	Uses objects or fingers to decompose numbers <5 into its parts (5 has 4 and 1 inside it); names parts of numbers up to 5	Decomposes numbers to 10 into pairs using objects, drawings, and/or equations. Knows the pairs that make 10. Fluently adds and subtracts within 5.

# APPENDIX D. EIGHT EFFECTIVE MATHEMATICS TEACHING PRACTICES

tits:       Set the stage to guide instructional decisions.       Considers broad goals as well as the goals of the unit and the actual lesson, including the following:         g:       Expect students to understand the purpose of a lesson beyond simply repeating the standard.       What is to be learned?         nat       Provide opportunities for students to engage in exploration and make sense of important mathematics.       Chooses tasks that are built on current student understanding.       How can learning be extended?         e       Provide concrete representations that understanding and later connect that understanding to procedural skills.       Uses tasks that allow students to use a variety of representations.       How can be use of different representations.         ful       Provide a variety of representations that understanding and later connect that understanding and later connect that understanding their understanding, and develop convincing arguments.       Encourage students in explaining their mathematical their thicking and reasoning.       Encourage students in explaining their mathematical their thicking and reasoning.         ful       Provide tas by talking and sharing aloud.       Engages students in explaining their mathematical their thicking sense of a variety of strategies and approaches.       Engages students in explaining their mathematical that support making sense of a variety of strategies and approaches.       Engages students that connections between representations and mathematical ideas take oblece.	Teaching Practice	Purpose	What the Teacher Does	N.	at the Students Do
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Advance the mathematical thinking of the whole class by talking and sharing aloud.       support making sense of a variety of strategies and approaches.       Ask questions of ideas.         • Scaffolds classroom discussions so that connections between representations and mathematical ideas take place.       and approaches.       ideas.		develop convincing arguments.		•	Listen to the reasoning of others.
<ul> <li>and approaches.</li> <li>Scaffolds classroom discussions so that connections between representations and mathematical ideas take place.</li> </ul>			support making sense of a variety of strategies	•	
Scaffolds classroom discussions so that connections between representations and mathematical ideas take place.		whole class by talking and sharing aloud.	and approaches.		
connections between representations and mathematical ideas take place.					
mathematical ideas take place.			connections between representations and		
			mathematical ideas take place.		

Teaching Practice	Purpose	ŝ	Wit	That the Teacher Does	WI	it the Students Do
5. Pose purposeful	• Re	Reveal students' current understanding of a	٠	Asks questions that build on and extend	•	Think more deeply about the process of the
questions.	6	concept.		student thinking.		mathematics rather than simply focusing on
	• En	Encourage students to explain, elaborate,		Is intentional about the kinds of questions asked to		the answer.
	an	and clarify their thinking.		make the mathematics more visible to students.	٠	Listen to and comment on the explanations of
	•	Make the learning of mathematics more	٠	Uses wait time to provide students with time to		others in the class.
	1		9	1		had not been the provide the they
6. Build procedural fluency from conceptual	th Pa	that allow students to make sense of	-	about mathematical ideas.	. (	are using and why they work.
understanding.	ī.	important mathematics and flexibly choose	٠	Expects students to explain why their strategies	٠	Use a variety of strategies to solve problems
	fre	from a variety of methods to solve problems.		work.		and make sense of mathematical ideas.
			٠	Connects student methods to efficient	•	Do not rely on shortcuts or tricks to do
				procedures as appropriate.		mathematics.
7. Support productive	• P <sub>2</sub>	Provide opportunities for productive	•	Supports student struggle without showing and	•	Stick to a task and recognize that struggle is
struggle in learning	str	struggle, which is significant and essential to		telling a procedure but rather focusing on the		part of making sense.
mathematics.	lea	learning mathematics with understanding.		important mathematical ideas.	٠	Ask questions that will help them to better
	•	Allow students to grapple with ideas and	•	Asks questions that scaffold and advance		understand the task.
	re	relationships.		student thinking.	•	Support each other with ideas rather than
	• G	Give students ample time to work with and	٠	Builds questions and plans lessons based on		telling others the answer or how to solve a
	÷ 9	make sense of new ideas, which is critical to		focusing on the correct answer.		problem.
			•	Recognizes the importance of effort as students		
		Q.	Ĩ	work to make sense of new ideas.		
8. Elicit and use evidence	•	Elicit and use evidence of student thinking,		Determines what to look for in gathering	٠	Accept that reasoning and understanding are
of student thinking.	w	which helps teachers access learning progress		evidence of student learning.		as important as the answer to a problem.
	an	and can be used to make instructional	•	Poses questions and answers student questions	٠	Use mistakes and misconceptions to rethink
	de	decisions during the lessons as well as help to		that provide information about student		their understanding.
	pr	prepare what will occur in the next lesson.		understanding, strategies, and reasoning.	•	Ask questions of the teacher and peers to
	• As	Assess student thinking and understanding	•	Uses evidence to determine next steps of		clarify confusion or misunderstanding.
	٩ ٩	by using formative assessment through		instruction.	•	Assess progress toward developing
	st	student written and oral ideas.	-			mathematical understanding.

Source: Adapted from National Council of Teachers of Mathematics (2014).

# RULES That Expire

Overgeneralizing commonly accepted strategies, using imprecise vocabulary, and relying on tips and tricks that do not promote conceptual mathematical understanding can lead to misunderstanding later in students' math careers.

By Karen S. Karp, Sarah B. Bush, and Barbara J. Dougherty



I magine the following scenario: A primary teacher presents to her students the following set of number sentences:

$$3 + 5 = \square$$
$$\square + 2 = 7$$
$$8 = \square + 3$$
$$2 + 4 = \square + 5$$

Stop for a moment to think about which of these number sentences a student in your class would solve first or find easiest. What might they say about the others? In our work with young children, we have found that students feel comfortable solving the first equation because it "looks right" and students can interpret the equal sign as *find the answer*. However, students tend to hesitate at the remaining number sentences because they have yet to interpret and understand the equal sign as a symbol indicating a relationship between two quantities (or amounts) (Mann 2004).

In another scenario, an intermediate student is presented with the problem  $43.5 \times 10$ . Immediately, he responds, "That's easy; it is 43.50 because my teacher said that when you multiply any number times ten, you just add a zero at the end."

In both these situations, hints or repeated practices have pointed students in directions that are less than helpful. We suggest that these students are experiencing rules that expire. Many of these rules "expire" when students expand their knowledge of our number systems beyond whole numbers and are forced to change their perception of what can be included in referring to *a number*. In this article, we present what we believe are thirteen pervasive rules that expire. We follow up with a conversation about incorrect use of mathematical language, and we present alternatives to help counteract common student misunderstandings.

The Common Core State Standards (CCSS) for Mathematical Practice advocate for students to become problem solvers who can reason, apply, justify, and effectively

use appropriate mathematics vocabulary to demonstrate their understanding of mathematics concepts (CCSSI 2010). This, in fact, is quite opposite of the classroom in which the teacher does most of the talking and students are encouraged to memorize facts, "tricks," and tips to make the mathematics "easy." The latter classroom can leave students with a collection of explicit, yet arbitrary, rules that do not link to reasoned judgment (Hersh 1997) but instead to learning without thought (Boaler 2008). The purpose of this article is to outline common rules and vocabulary that teachers share and elementary school students tend to overgeneralize-tips and tricks that do not promote conceptual understanding, rules that "expire" later in students' mathematics careers, or vocabulary that is not precise. As a whole, this article aligns to Standard of Mathematical Practice (SMP) 6: Attend to *precision*, which states that mathematically proficient students "...try to communicate precisely to others. ... use clear definitions ... and ... carefully formulated explanations..." (CCSSI 2010, p. 7). Additionally, we emphasize two other mathematical practices: SMP 7: Look for and make use of structure when we take a look at properties of numbers; and SMP 2: *Reason abstractly and quantitatively* when we discuss rules about the meaning of the four operations.

# "Always" rules that are not so "always"

In this section, we point out rules that seem to hold true at the moment, given the content the student is learning. However, students later find that these rules are not always true; in fact, these rules "expire." Such experiences can be frustrating and, in students' minds, can further the notion that mathematics is a mysterious series of tricks and tips to memorize rather than big concepts that relate to one another. For each rule that expires, we do the following:

- 1. State the rule that teachers share with students.
- **2.** Explain the rule.
- 3. Discuss how students inappropriately overgeneralize it.
- 4. Provide counterexamples, noting when the rule is not true.

5. State the "expiration date" or the point when the rule begins to fall apart for many learners. We give the expiration date in terms of grade levels as well as CCSSM content standards in which the rule no longer "always" works.

### Thirteen rules that expire

# 1. When you multiply a number by ten, just add a zero to the end of the number.

This "rule" is often taught when students are learning to multiply a whole number times ten. However, this directive is not true when multiplying decimals (e.g.,  $0.25 \times 10 = 2.5$ , not 0.250). Although this statement may reflect a regular pattern that students identify with whole numbers, it is not generalizable to other types of numbers. Expiration date: Grade 5 (5.NBT.2).

### 2. Use keywords to solve word problems.

This approach is often taught throughout the elementary grades for a variety of word problems. Using keywords often encourages students to strip numbers from the problem and use them to perform a computation outside of the problem context (Clement and Bernhard 2005). Unfortunately, many keywords are common English words that can be used in many different ways. Yet, a list of keywords is often given so that word problems can be translated into a symbolic, computational form. Students are sometimes told that if they see the word *altogether* in the problem, they should always add the given numbers. If they see *left* in the problem, they should always subtract the numbers. But reducing the meaning of an entire problem to a simple scan for key words has inherent challenges. For example, consider this problem:

John had 14 marbles in his left pocket. He had 37 marbles in his right pocket. How many marbles did John have?

If students use keywords as suggested above, they will subtract without realizing that the problem context requires addition to solve. Keywords become particularly troublesome when students begin to explore multistep word problems, because they must decide which keywords work with which component of the problem. Keywords can be informative but must be used in conjunction with all other words in the problem to grasp the full meaning. Expiration date: Grade 3 (3.OA.8).

# 3. You cannot take a bigger number from a smaller number.

Students might hear this phrase as they first learn to subtract whole numbers. When students are restricted to only the set of whole numbers, subtracting a larger number from a smaller one results in a negative number, an integer that is not in the set of whole numbers, so this rule is true. Later, when students encounter application or word problems involving contexts that include integers, students learn that this "rule" is not true for all problems. For example, a grocery store manager keeps the temperature of the produce section at 4 degrees Celsius, but this is 22 degrees too hot for the frozen food section. What must the temperature be in the frozen food section? In this case, the answer is a negative number,  $(4^{\circ} - 22^{\circ} = -18^{\circ})$ . Expiration date: Grade 7 (7.NS.1).

# 4. Addition and multiplication make numbers bigger.

When students begin learning about the operations of addition and multiplication, they are often given this rule as a means to develop a generalization relative to operation sense. However, the rule has multiple counter-examples. Addition with zero does not create a sum larger than either addend. It is also untrue when adding two negative numbers (e.g., -3 + -2 = -5), because -5 is less than both addends. In the case of the equation below, the product is smaller than either factor.

$$\frac{1}{4} \times \frac{1}{3} = \frac{1}{12}$$

This is also the case when one of the factors is a negative number and the other factor is positive, such as  $-3 \times 8 = -24$ . Expiration date: Grade 5 (5.NF.4 and 5.NBT.7) and again at Grade 7 (7.NS.1 and 7.NS.2).

# 5. Subtraction and division make numbers smaller.

This rule is commonly heard in grade 3: both subtraction and division will result in an answer that is smaller than at least one of the

numbers in the computation. When numbers are positive whole numbers, decimals, or fractions, subtracting will result in a number that is smaller than at least one of the numbers involved in the computation. However, if the subtraction involves two negative numbers, students may notice a contradiction (e.g., -5 - (-8) = 3). In division, the rule is true if the numbers are positive whole numbers, for example:

$$8 \div 4 = 2 \text{ or } 4 \div 8 = \frac{2}{2}$$

However, if the numbers you are dividing are fractions, the quotient may be larger:

$$\frac{1}{4} \div \frac{2}{5} = \frac{5}{8}$$

This is also the case when dividing two negative factors: (e.g.,  $-9 \div -3 = 3$ ). Expiration dates: Grade 6 (6.NS.1) and again at Grade 7 (7.NS.1 and 7.NS.2c).

# 6. You always divide the larger number by the smaller number.

This rule may be true when students begin to learn their basic facts for whole-number division and the computations are not contextually based. But, for example, if the problem states that Kate has 2 cookies to divide among herself and two friends, then the portion for each person is  $2 \div 3$ . Similarly, it is possible to have a problem in which one number might be a fraction:

Jayne has  $\frac{1}{2}$  of a pizza and wants to share it with her brother. What portion of the whole pizza will each get?

In this case, the computation is as follows:

$$\frac{1}{2} \div 2 = \frac{1}{4}$$

Expiration date: Grade 5 (5.NE3 and 5.NE7).

### 7. Two negatives make a positive.

Typically taught when students learn about multiplication and division of integers, rule 7 is to help them determine the sign of the product or quotient. However, this rule does not always hold true for addition and subtraction of integers, such as in -5 + (-3) = -8. Expiration date: Grade 7 (7.NS.1).

# 8. Multiply everything inside the parentheses by the number outside the parentheses.

As students are developing the foundational skills linked to order of operations, they are often told to first perform multiplication on the numbers (terms) within the parentheses. This holds true only when the numbers or variables inside the parentheses are being added or subtracted, because the distributive property is being used, for example,  $3(5 + 4) = 3 \times 5 + 3 \times 4$ . The rule is untrue when multiplication or division occurs in the parentheses, for example, 2  $(4 \times 9) \neq$  $2 \times 4 \times 2 \times 9$ . The 4 and the 9 are not two separate terms, because they are not separated by a plus or minus sign. This error may not emerge in situations when students encounter terms that do not involve the distributive property or when students use the distributive property without the element of terms. The confusion seems to be an interaction between students' partial understanding of terms and their partial understanding of the distributive property-which may not be revealed unless both are present. Expiration date: Grade 5 (5.OA.1).

# 9. Improper fractions should always be written as a mixed number.

When students are first learning about fractions, they are often taught to always change improper fractions to mixed numbers, perhaps so they can better visualize how many wholes and parts the number represents. This rule can certainly help students understand that positive mixed numbers can represent a value greater than one whole, but it can be troublesome when students are working within a specific mathematical context or real-world situation that requires them to use improper fractions. This frequently first occurs when students begin using improper fractions to compute and again when students later learn about the slope of a line and must represent the slope as the rise/run, which is sometimes appropriately and usefully expressed as an improper fraction. Expiration dates: Grade 5 (5.NF.1) and again in Grade 7 (7.RP.2).

# 10. The number you say first in counting is always less than the number that comes next.

In the early development of number, students are regularly encouraged to think that number

Some commonly used language "expires " and should be replaced with more appropriate alternatives.

What is stated	What should be stated
Using the words <i>borrowing or carrying</i> when subtracting or adding, respectively	Use <i>trading</i> or <i>regrouping</i> to indicate the actual action of trading or exchanging one place value unit for another unit.
Using the phrase <u>out of</u> to describe a fraction, for example, one out of seven to describe $\frac{1}{7}$	Use the fraction and the attribute. For example, say <i>one-seventh of the length of the string.</i> The <i>out of</i> language often causes students to think a part is being subtracted from the whole amount (Philipp, Cabral, and Schappelle 2005).
Using the phrase reducing fractions	Use <i>simplifying fractions</i> . The language of <i>reducing</i> gives students the incorrect impression that the fraction is getting smaller or being reduced in size.
Asking how shapes are <i>similar</i> when children are comparing a set of shapes	Ask, How are these shapes the same? How are the shapes different? Using the word similar in these situations can eventually confuse students about the mathematical meaning of similar, which will be introduced in middle school and relates to geometric figures.
Reading the equal sign as makes, for example, saying, <i>Two plus two makes</i> four for $2 + 2 = 4$	Read the equation $2 + 2 = 4$ as <i>Two plus two equals or is the same</i> as four. The language makes encourages the misconception that the equal sign is an action or an operation rather than representative of a relationship.
Indicating that a number <i>divides</i> evenly into another number	Say that a number <i>divides</i> another number a whole number of times or that it <i>divides without a remainder</i> .
<i>Plugging a number into</i> an expression or equation	Use <i>substitute values</i> for an unknown.
Using <i>top number</i> and <i>bottom num- ber</i> to describe the numerator and denominator of a fraction, respectively	Students should see a fraction as one number, not two separate numbers. Use the words <i>numerator</i> and <i>denominator</i> when discussing the different parts of a fraction.

Expired mathematical language and suggested alternatives

relationships are fixed. For example, the relationship between 3 and 8 is always the same. To determine the relationship between two numbers, the numbers must implicitly represent a count made by using the same unit. But when units are different, these relationships change. For example, three dozen eggs is more than eight eggs, and three feet is more than eight inches. Expiration date: Grade 2 (2.MD.2).

# 11. The longer the number, the larger the number.

The length of a number, when working with whole numbers that differ in the number of digits, does indicate this relationship or magnitude. However, it is particularly troublesome to apply this rule to decimals (e.g., thinking that 0.273 is larger than 0.6), a misconception noted by Desmet, Grégoire, and Mussolin (2010). Expiration date: Grade 4 (4.NE7).

### 12. Please Excuse My Dear Aunt Sally.

This phrase is typically taught when students begin solving numerical expressions involving multiple operations, with this mnemonic serving as a way of remembering the order of operations. Three issues arise with the application of this rule. First, students incorrectly believe that they should always do multiplication before division, and addition before subtraction, because of the order in which they appear in the mnemonic PEMDAS (Linchevski and Livneh 1999). Second, the order is not as strict as students are led to believe. For example, in the expression  $3^2 - 4(2 + 7) + 8 \div 4$ , students have options as to where they might start. In this case, they may first simplify the 2 + 7 in the grouping symbol, simplify 3<sup>2</sup>, or divide before doing any other computation-all without affecting the outcome. Third, the *P* in PEMDAS suggests that parentheses are first, rather than

# Other rules that expire

We invite *Teaching Children Mathematics (TCM)* readers to submit additional instances of "rules that expire" or "expired language" that this article does not address. If you would like to share an example, please use the format of the article, stating the rule to avoid, a case of how it expires, and when it expires in the Common Core State Standards for Mathematics. If you submit an illustration of expired language, include "What is stated" and "What should be stated" (see **table 1**). Join us as we continue this conversation on *TCM*'s blog at

www.nctm.org/TCMblog/MathTasks or send your suggestions and thoughts to tcm@nctm.org. We look forward to your input.

grouping symbols more generally, which would include brackets, braces, square root symbols, and the horizontal fraction bar. Expiration date: Grade 6 (6.EE.2).

# 13. The equal sign means Find the answer or Write the answer.

An equal sign is a relational symbol. It indicates that the two quantities on either side of it represent the same amount. It is not a signal prompting the answer through an announcement to "do something" (Falkner, Levi, and Carpenter 1999; Kieran 1981). In an equation, students may see an equal sign that expresses the relationship but cannot be interpreted as *Find the answer*. For example, in the equations below, the equal sign provides no indication of an answer. Expiration date: Grade 1 (1.OA.7).

```
6 = \Box + 43 + x = 5 + 2x
```

### **Expired language**

In addition to helping students avoid the thirteen rules that expire, we must also pay close attention to the mathematical language we use as teachers and that we allow our students to use. The language we use to discuss mathematics (see **table 1**) may carry with it connotations that result in misconceptions or misuses by students, many of which relate to the Thirteen Rules That Expire listed above. Using accurate and precise vocabulary (which aligns closely with SMP 6) is an important part of developing student understanding that supports student learning and withstands the need for complexity as students progress through the grades.

### No expiration date

One characteristic of the Common Core State Standards for Mathematics (CCSSM) (CCSSI 2010) is to have fewer, but deeper, more rigorous standards at each grade—and to have less overlap and greater coherence as students progress from K–grade 12. We feel that by using consistent, accurate rules and precise vocabulary in the elementary grades, teachers can play a key role in building coherence as students move from into the middle grades and beyond. No one wants students to realize in the upper elementary grades or in middle school that their teachers taught "rules" that do not hold true.

With the implementation of CCSSM, now is an ideal time to highlight common instructional practices that teachers can tweak to better prepare students and allow them to have smoother transitions moving from grade to grade. Additionally, with the implementation of CCSSM, many teachers—even those teaching the same grade as they had previously—are being required to teach mathematics content that differs from what they taught in the past. As teachers are planning how to teach according to new standards, now is a critical point to think about the rules that should or should not be taught and the vocabulary that should or should not be used in an effort to teach in ways that do not "expire."

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## Progression of Number Concepts for Young Children

The lines between columns are intentionally fuzzy because the age is approximate. This progression is not to be used as an assessment or checklist, or to judge whether a child is ready to transition to Kindergarten. They represent expectations for children, but each child will reach these indicators at their own pace and in their own way. These are meant to help you know what to expect; what learning may come first and what learning may come next for most children.

	~ 3 years old	- 4 years old	~ 5 years old	~ End of kindergarten
Verbally count	Recites number words to 10 with occasional errors	Recites number words to 20, with occasional errors most likely in the teens	Recites number words to 40, with occasional errors most likely in the teens	Counts to 100 by ones and tens
Count objects	Uses one-to-one correspondence for small groups of objects (under 5)	Uses one-to-one correspondence when counting (up to 10 objects)	Uses one-to-one correspondence when counting (up to 15)	Uses one-to-one correspondence when counting (up to 25)
Cardinality	Begins to understand that the last number name said tells the total number of objects in a group	Understands that the last number said tells the number of objects counted; begins to count out objects up to 5; tells the number of objects counted for small numbers (<6)	Understands that the last number name said tells the number of objects counted; can count out objects up to 10	Counts to answer how many for up to 20 objects arranged in a line, array, or circle, or up to 10 in a scattered configuration; can count out objects up to 20
Subitize	Begins to recognize the number of objects in a group of two or three without counting	Quickly sees how many for 1, 2, and 3 objects; may begin to subitize visually or conceptually up to 5 objects (by seeing 2 and 3)	Quickly sees how many with 1–10 objects when they are in a familiar arrangement; uses chunking for numbers 6–10 with a 5 group (array, fingers, dice pattern)	Quickly sees how many with 1–10 objects when they are in a familiar arrangement; uses chunking for numbers 6–10 with a 5 group (array, fingers, dice pattern)
Read and write numerals	Identifies numerals as being different than letters and identifies some, such as 3	Reads numerals 1–5; may begin to write numerals	Reads numerals 1–10, begins to write numerals	Reads and writes numerals 0–20
Compare numbers	Uses language to compare the number of objects in two groups (more, less, same)	Begins using strategies to find which is more for two numbers ≤ 5	Uses counting to find which is more for two numbers ≤ 5; uses the words less (fewer) than/ more than/same as	Identifies whether the number of objects in one group is greater than, less than, or equal to another group of objects; compares two written numerals between 1 and 10
Composing and decomposing numbers	Knows the whole is bigger than the parts, but may not know by how many	Beginning to know number combinations up to 4 or 5 (4 has 3 and 1 in it)	Uses objects or fingers to decompose numbers <5 into its parts (5 has 4 and 1 inside it); names parts of numbers up to 5	Decomposes numbers to 10 into pairs using objects, drawings, and/or equations. Knows the pairs that make 10. Fluently adds and subtracts within 5.

# Intervention Planning Forms



Focus Skill:



Focus Math Practice:

Small Group Members:	j
	i

Warm Up: (ongoing review)	
Skill Lesson:	
C—P—A	
Math Fact Practice: (strategy focus)	
Assessment	

**Observations and Next Steps:** 





Math Observations and Conferencing         Student Entry Points :         (Interests, Strengths, Learning Styles, etc.)						
Date	Intervention/Instruction/Extension	Observation	Level (1-2-3-4)	Next Steps		

Focus Skill:



Focus Math Practice:

Small Group Members:	j
	i

Warm Up: (ongoing review)	
Skill Lesson:	
C—P—A	
Math Fact Practice:	
(strategy focus)	
Assessment	

**Observations and Next Steps:** 





Math Observations and Conferencing         Student Entry Points :         (Interests, Strengths, Learning Styles, etc.)						
Date	Intervention/Instruction/Extension	Observation	Level (1-2-3-4)	Next Steps		