



2023 -2024 Carmel CSD Budget

APRIL 11, 2023

Critical Thinking | Collaboration | Communication | Citizenship | Creativity | Compassion



Carmel Central School District

Mission and Vision

Mission:

The Carmel Central School District educates the whole student through partnerships to become lifelong learners in an ever-changing world.

Vision:

We embrace individuality, provide opportunities for students to discover and pursue their passions and ignite a desire to learn.



Carmel Central School District

Budget Priorities

Budget priorities - Ideas from building leaders and managers

Teaching and Learning- Understand academic and social-emotional/mental health needs and provide students with individualized, multi-tiered support to accelerate recovery, progress, and success.

ENL Programming

Interventions and supports for struggling learners

Enrichment for all students

Special Education programming

Mental Health Supports

Class Size

Safety and Security- Providing the district with a more secure environment

Operational communication systems

Increased personnel



Carmel Central School District

Budget Calendar

- ✓ **November 22, 2022** Present 2023-24 budget calendar and budget development procedures to the Finance Committee
- ✓ **December 6, 2022** Discussion of BOE budget timeline, presentations, priorities for the 2023-2024 budget at the Board of Education meeting.
- ✓ **December 20, 2022** Present District Demographic data



Carmel Central School District

Budget Calendar

✓ January 10, 2023

Present 2023-24 preliminary budget forecast, timeline, budget challenges, unfunded and underfunded mandates, fund balance and reserves, use and impact of fund balance, tax rate calculation, tax exempt properties, PILOTS, homes vs. industry, larger taxpayers, true tax rate, debt service, potential safety capital projects, and begin department presentations at the **Board of Education meeting**.

- Presentation about Facilities & Transportation
- Presentation about Technology

✓ January 24, 2023

Present 2023-24 preliminary budget forecast, timeline, tax levy, maximum allowable tax levy vs. final proposed tax levy, items that are not in our control (ERS, TRS, fuel oil, utilities, contractual obligations), per pupil expenditure, results from community budget survey, potential safety capital projects, and department presentations at the **Board of Education meeting**.

- Presentation about Instructional areas- HS & MS
- Presentation about Athletics



Carmel Central School District

Budget Calendar

✓ February 7, 2023

Present 2023-24 preliminary budget forecast, timeline, revenue sources, tax levy, maximum allowable tax levy, anticipated revenue based on the Governor's run, contingent budget, potential safety capital projects, and department presentations at the **Board of Education meeting**.

- Presentation about Instructional areas- Elementary
- Presentation about special education, ESL, & PPS

✓ February 15, 2023

Superintendent Coffee - focus on budget

✓ February 23, 2023

Present 2023-24 preliminary budget forecast, timeline, 2023-24 administrative proposed budget, contingent budget, potential safety capital projects, Budget Discussion.



Carmel Central School District

Budget Calendar

- ✓ **March 7, 2023** Budget Discussion and Presentation at **Board of Education Meeting**
- ✓ **March 21, 2023** Budget Discussion and Presentation at **Board of Education Meeting**
- ✓ **March 28, 2023** **Budget Work Session**
- April 11, 2023** Final draft of Budget presented to Board of Education; Board of Education adopts Budget and Property Tax Report Card at **Board of Education Meeting**
- April 25, 2023** **Board of Education Meeting**
Budget information is communicated via newspaper article, newsletters, video, and meetings throughout the community.
- May 2, 2023** Budget Hearing – budget statement and required attachments available 7 days prior to Budget Hearing
- May 16, 2023** Budget Vote & Exit Poll



Carmel Central School District

Tax Levy Options

2.64%
Tax Levy
Increase



1.0%
Tax Levy
Increase

Carmel Central School District

Tax Levy Options – with Fund Balance

Option A - 1.1	
NYS AID	\$ 37,227,960
Tax Levy Max - 2.64%	\$ 102,183,027
Fund Balance	\$ 1,100,000
Local Revenue	\$ 1,222,300
Total	\$ 141,733,287

Tax levy difference = \$1,636,767

**Required Budget Reduction:
\$1,636,767**

Option G - 1.1	
NYS AID	\$ 37,227,960
Tax Levy - 1.0%	\$ 100,546,260
Fund Balance	\$ 1,100,000
Local Revenue	\$ 1,222,300
Total	\$ 140,096,520



Carmel Central School District

Budget Priority Inclusions

1.5 Special Education Teacher = **\$195,000**

1.0 Tech. Instructional Coaches = **\$130,000**

1.5 Nurse = **\$127,500**

0.5 Occupational Therapist = **\$60,000**

0.5 Physical Therapist = **\$60,000**

0.5 Speech Therapist = **\$60,000**

1.0 Bilingual Psychologist - CHS = **\$130,000**

0.5 ELL Teacher - Secondary = **\$65,000**

Additional Monitors/SESA – Districtwide = **\$170,000**

- Special Education Student Needs
- Additional Building Level Supervision

1.0 Benefits Coordinator = **\$100,000**

PD for Staff in DEI = **\$56,227**

New Reading Program = **\$110,000**

- Supplies and Training



Carmel Central School District

Budget Priority Inclusions

Athletics = \$75,100

- Varsity Girls Flag Football = \$17,100
- Varsity Boys Volleyball = \$8,200
- JV Boys Volleyball = \$6,800
- Merger – Boys and Girls Swimming = \$10,000
- Merger – Girls Ice Hockey = \$4,000
- Modified Football Equipment = \$29,000

Asbestos Removal Program – GFMS = \$144,000

Facilities Equipment – Districtwide = \$30,000

Field Trip Funds – Districtwide = \$50,000

*School Bus Purchase/Lease Program = \$1,098,200

- Lease Payments for Phase #1 = \$384,000
 - Sixteen(16) 66-passenger busses
- Lease/Purchase Payments for Phase #2 = \$714,200
 - Twelve(12) 66-passenger busses = \$312,000
 - Purchase small vehicle program = \$402,200

To Date Total Budget Priority Inclusions = \$2,277,027*



Carmel Central School District

Budget Exclusions

1.0 CSE Chairperson = **\$185,000**

1.0 Student Assistance Counselor = **\$130,000**

1.0 Tech. Instructional Coaches = **\$130,000**

1.0 Central Registrar = **\$100,000**

Athletics -

- Equipment – Secondary = **\$25,000**

Supply Budgets Reduced 5% = **\$75,989***

- *Certain exclusions applied

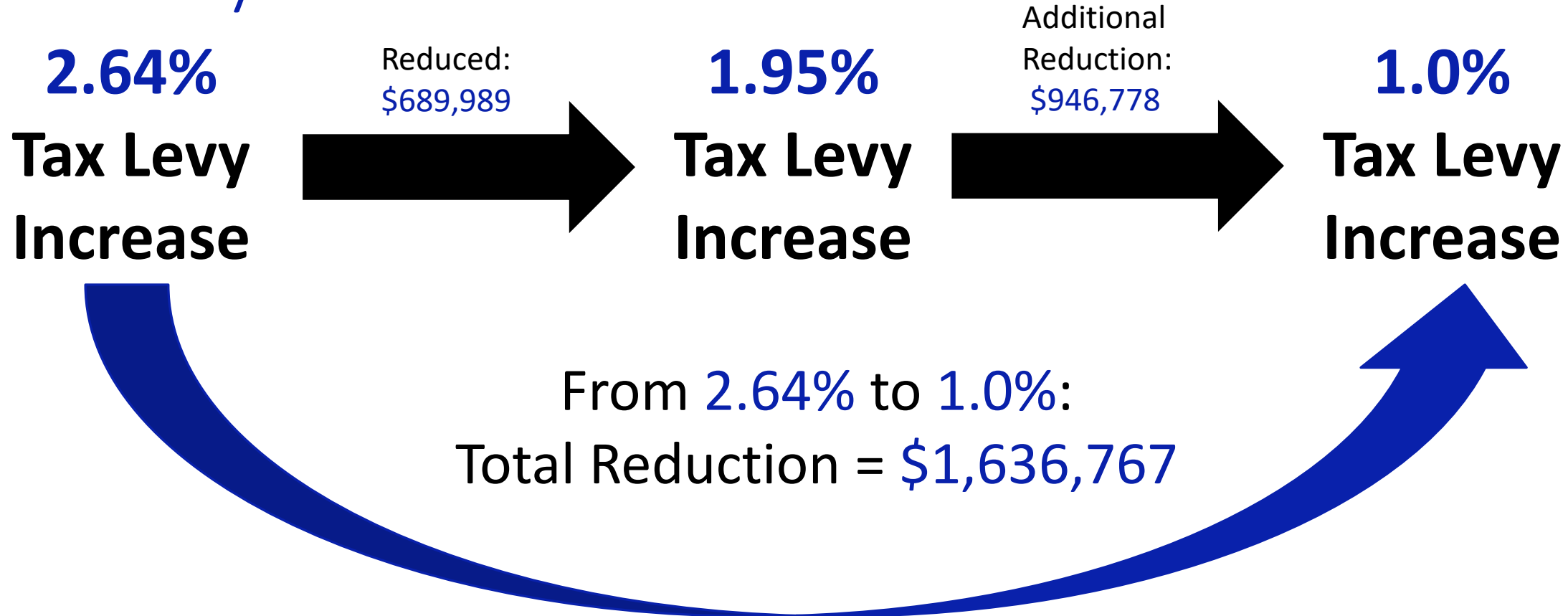
Transportation Software = **\$44,000**

To Date Total Budget Exclusions = \$689,989



Carmel Central School District

Tax Levy To Date



Carmel Central School District

Contingency Budget

What is a contingency budget and why would we need one?

- If the budget vote fails twice, the District must adopt a contingency budget which has many requirements including:
Require reductions totaling **\$2,632,275 (to date would require an additional reduction of \$1,942,286)**
 - No increase to the prior year's tax levy - Tax levy at 0%
 - Expenditure budget cannot increase by more than 120% of CPI
 - No purchases of buses or equipment
 - Capital Outlay project is eliminated (effect on tax cap calculation going forward)
 - Administrative Component of Budget is limited to prior year's % of total budget
 - To the extent aid is specifically designated for the purchase of equipment (computer hardware), such equipment can be considered an ordinary contingent expense.
 - No use of school facilities by outside groups (unless costs are reimbursed)
 - Taylor law must apply to consider ordinary contingent expense



Carmel Central School District

Potential Safety Capital Projects

- **GFMS Water Tank**

- Original 10,600-gallon tank that services the whole building
 - Requires voter authorization, architect design, SED approval and bid process
 - Estimated 4-6 week construction timeframe
 - Anticipated Summer 2024 project
 - Estimated cost = **\$500,000** receiving approximately 50% back in building aid
- *Shall the Board of Education of the Carmel Central School District be authorized to, without the levy of additional taxes, replace the water tank at George Fischer Middle School, and acquire associated and incidental equipment, machinery, apparatus and perform related work, at an estimated maximum cost of **\$500,000**, which amount shall be paid for entirely from the Capital Reserve Fund?*
- Propose to District voters (as a separate proposition) authorization to transfer from Capital Reserve Fund to finance the projects (Current balance is **\$2,900,000**)



Carmel Central School District

Potential Safety Capital Projects

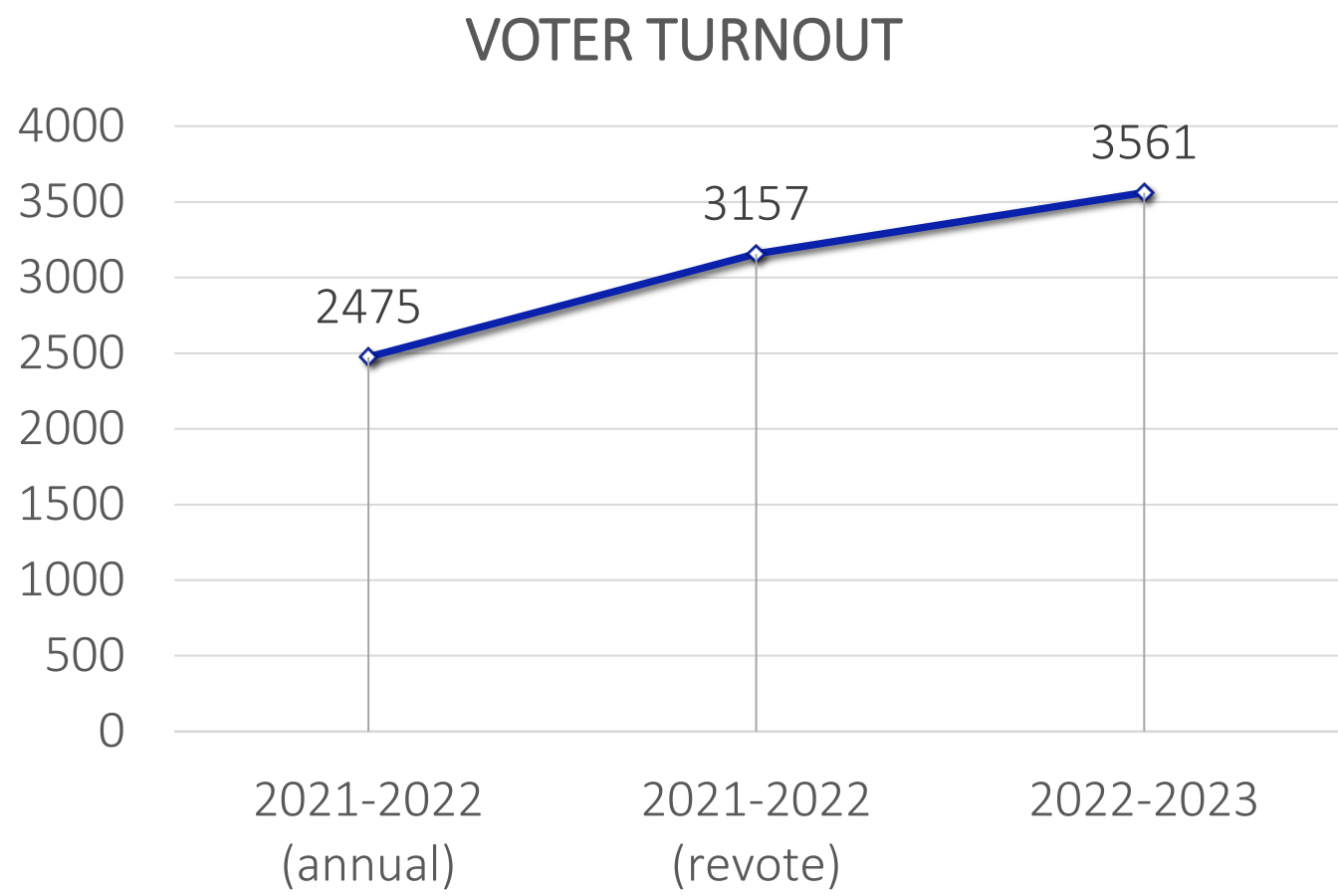
•Phone Systems, Intercoms and PAs

- Phone system supplied by outdated copper lines subject to frequent outages impacting incoming & outgoing calls, fax lines necessary for medical notes, and fire & security alarms
 - Current system no longer being manufactured; limited parts; limited repair operators
 - Requires voter authorization, architect design, SED approval and bid process
 - VOIP will replace whole system
 - Anticipated Summer 2024 project
 - Estimated cost = **\$1,000,000** receiving approximately 50% back in building aid
- *Shall the Board of Education of the Carmel Central School District be authorized to, without the levy of additional taxes, replace the district-wide phone, intercom and public address system in its School Buildings, district office, transportation office and bus garage, and acquire associated and incidental equipment, machinery, apparatus and perform related work, at an estimated maximum cost of **\$1,000,000**, which amount shall be paid for entirely from the Capital Reserve Fund?*
- Propose to District voters (as a separate proposition) authorization to transfer from Capital Reserve Fund to finance the projects (Current balance is **\$2,900,000**)



Carmel Central School District

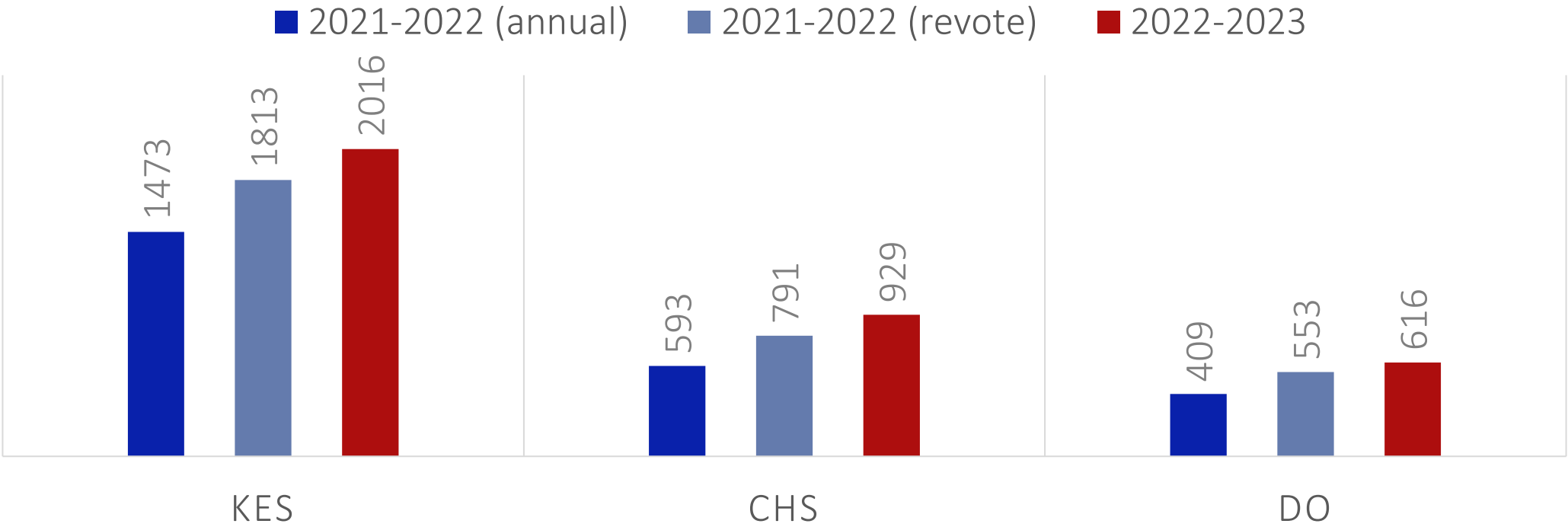
Budget Voter Trends



Carmel Central School District

Budget Voter Trends

VOTER TURNOUT BY LOCATION

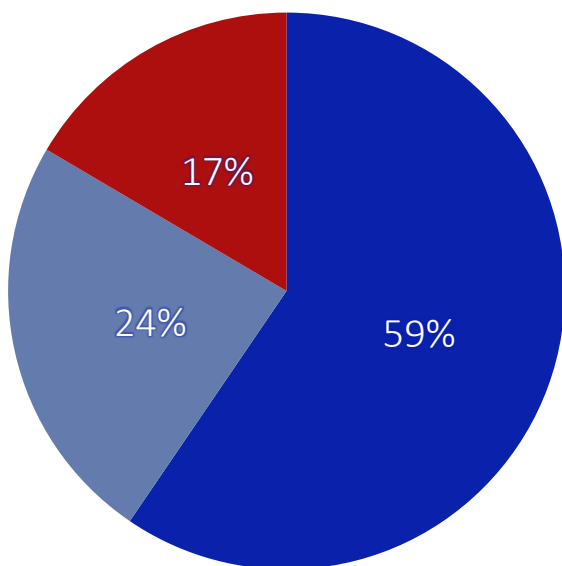


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Budget Voter Trends – Where People Vote

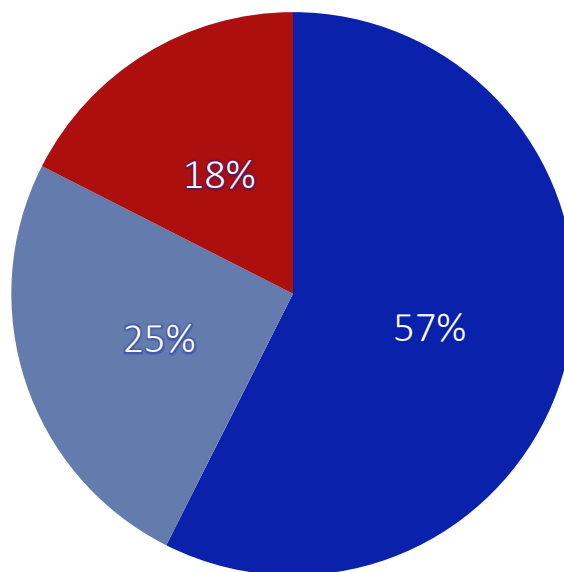
2021-2022 ANNUAL

■ KES ■ CHS ■ DO



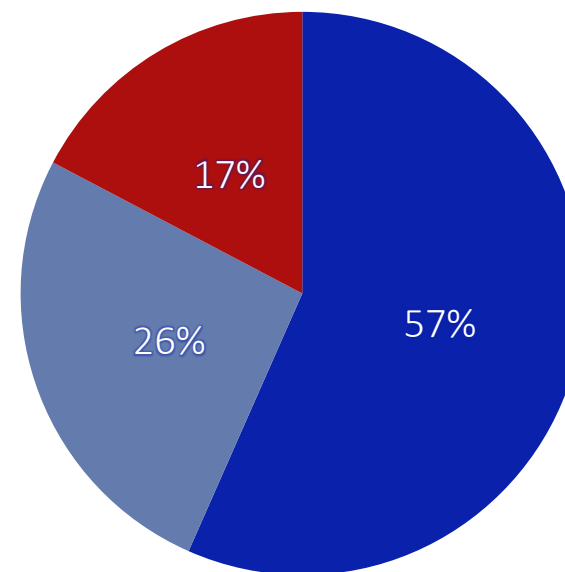
2021-2022 REVOTE

■ KES ■ CHS ■ DO



2022-2023 ANNUAL

■ KES ■ CHS ■ DO

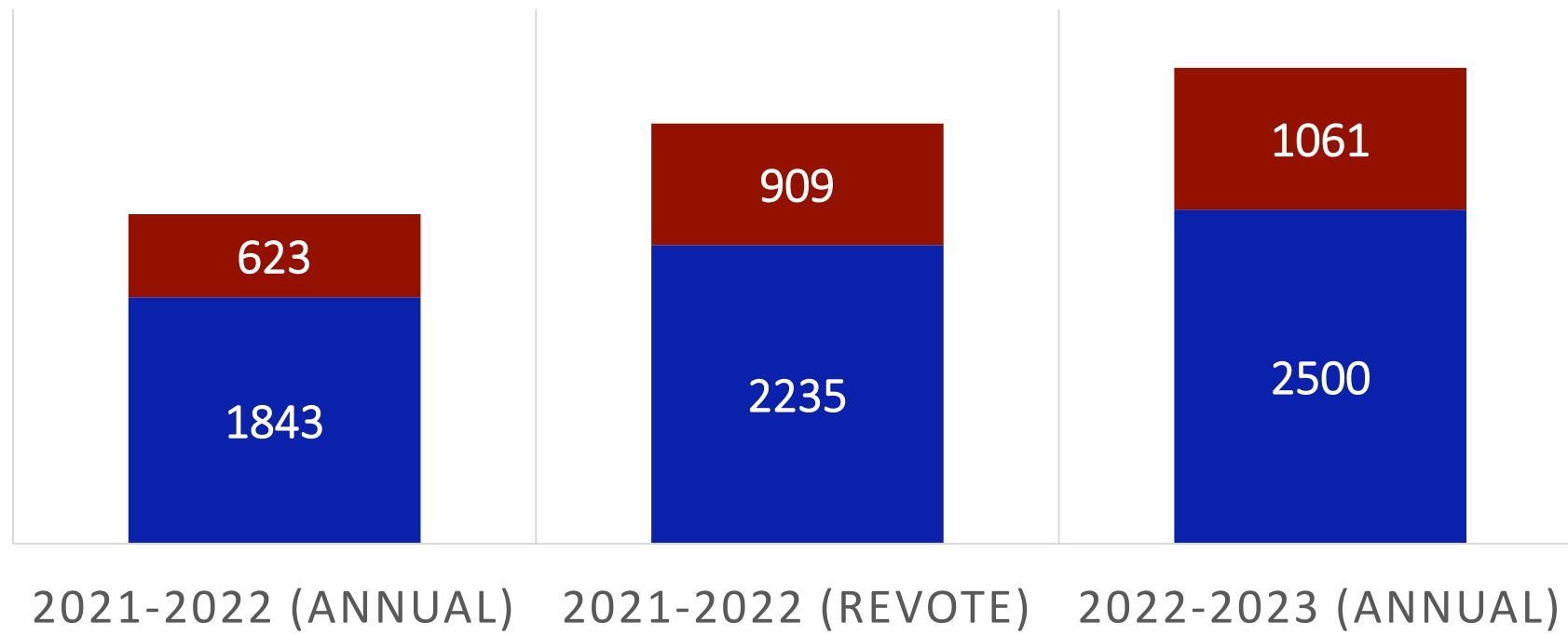


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Budget Voter Trends – Parent Turnout

VOTER COMPOSITION

■ Non-Parents ■ Parents

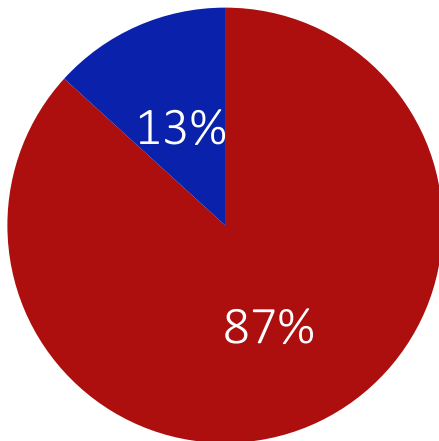


Carmel Central School District

Budget Voter Trends – Parent Turnout

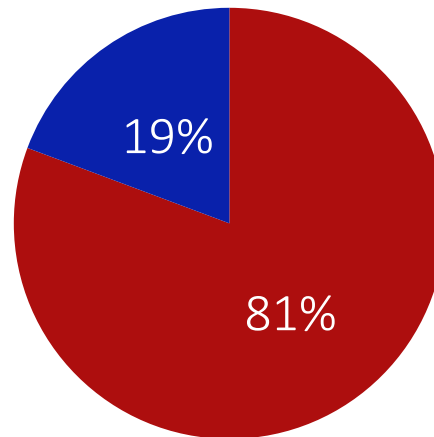
2021-2022
ANNUAL

■ Parents Did Not Vote
■ Parents That Voted



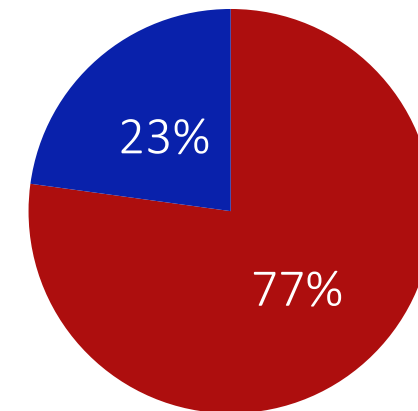
2021-2022
REVOTE

■ Parents Did Not Vote
■ Parents That Voted



2022-2023
ANNUAL

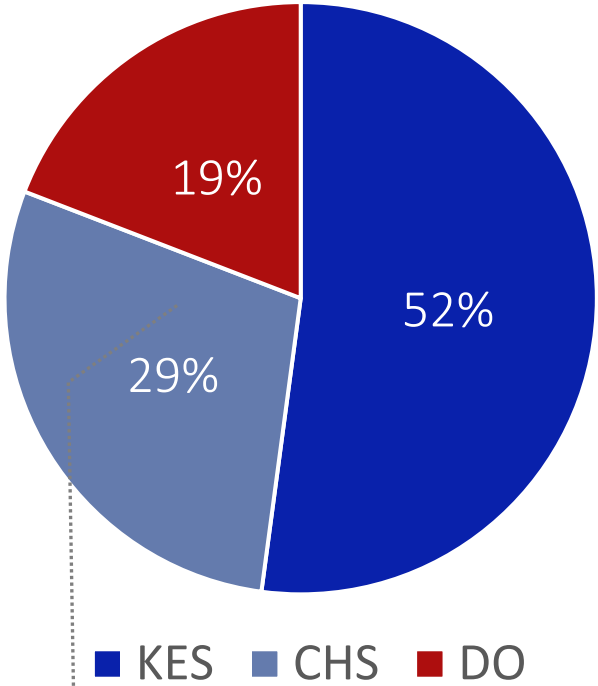
■ Parents Did Not Vote
■ Parents That Voted



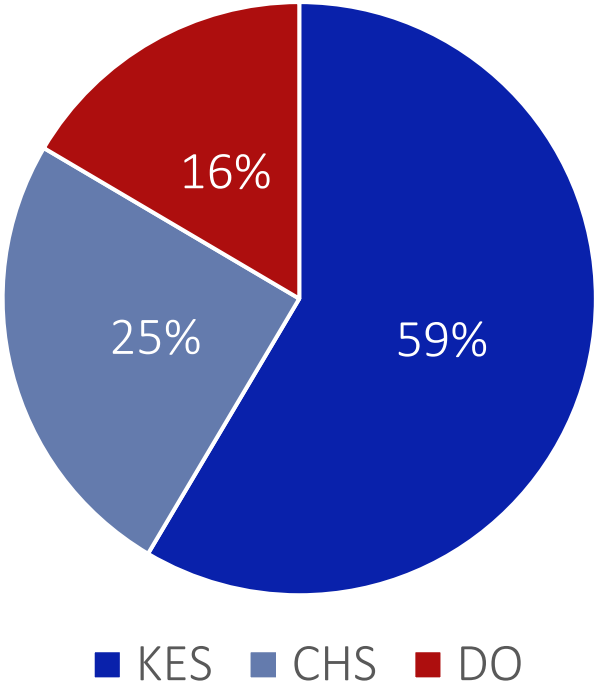
Carmel Central School District

Budget Voter Trends – Parent Turnout

Where Parents Voted



Where Non-Parents Voted



Parent voters are slightly overrepresented at KES and CHS



Carmel Central School District

Next Presentation – May 2, 2023

- **Budget Hearing**



Carmel Central School District

Questions

